



**Intesco
Research
Group**

INDUSTRIAL CONSTRUCTION AND RUSSIAN MARKET OF INDUSTRIAL CONSTRUCTION



MOSCOW 2013

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ABOUT INTESCO RESEARCH GROUP**

RESEARCH METHODOLOGY

Subject of research:

INDUSTRIAL CONSTRUCTION MARKET

Goal of research:

EVALUATION OF THE MARKET CONDITIONS

Regions of research:

RUSSIA

REGIONS OF RF

Main blocks of research:

INDUSTRIAL CONSTRUCTION IN RUSSIA

DIRECTIONS OF CONSTRUCTION ORGANIZATION ACTIVITY

INVESTMENT ATTRACTIVENESS OF REGIONS OF RF

VOLUME OF REAL ESTATE FUND UNDER CONSTRUCTION

VOLUME OF COMMISSIONED INDUSTRIAL BUILDINGS

PROSPECTS OF INDUSTRIAL CONSTRUCTION DEVELOPMENT IN RUSSIA

Information sources used:

Federal State Statistics Service

Ministry of Economic Development

Federal Customs Service

Federal Tax Service

Field's expert evaluations

Administration of entities of RF

Field's printed and electronic publications

The research contains 32 schedules, 22 diagram, 22 tables.

EXTRACTS FROM RESEARCH

CHAPTER 1

DESCRIPTION OF THE SUBJECT OF RESEARCH

Today development of certain sectors of the real estate market is uneven and unstable. Housing construction market develops relatively quickly, and only recently some reactivation was marked on the market of commercial and industrial real estate.

Rate of growth of industrial construction is one of the conditions of successful state economy development. Construction of new industrial objects attracts foreign investments to the market and allows Russian companies to develop in related sectors. According to experts, today a growth of the demand for industrial objects in Russia was marked.

In recent years Russia as Western countries began to construct industrial technology parks and industrial and logistics centers. There are examples of such parks in Leningrad (Industrial park «Prinevskiy Tekhnopark»), Kaluga («Obninsk»), Yaroslavl Regions («Novoselki»)

The concept of technology parks development, which often accommodate foreign residents, is to build its own production and related facilities, as well as using of the services of logistics companies. Warehouse centers in industrial parks as in industrial plants are designed to serve the residents of the park.

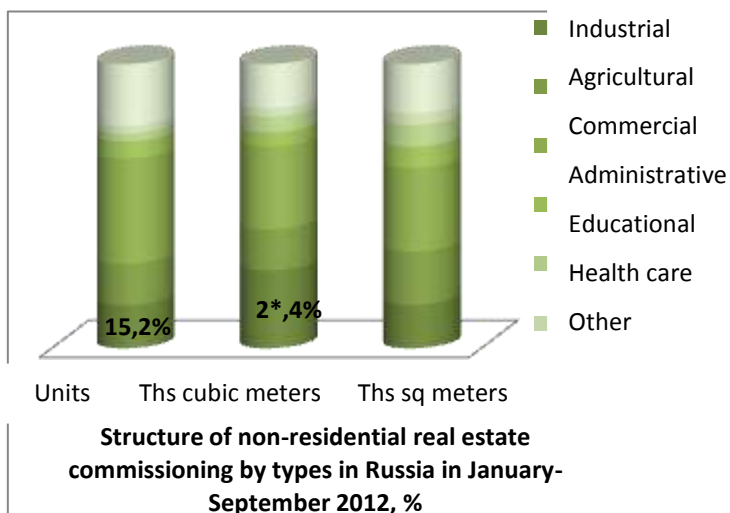
Objects of industrial construction also include production of cars, objects of light, food and woodworking industries. Work is performed in many regions: actively Kaluga and Novgorod, and regions close to both capitals build homes actively. Developers are usually carefully choosing the site of future construction. After all, they need to solve a number of problems: on the one hand, to build the company out of the city, on the other hand - to make communications available, third - to think of the future workforce.

It should be emphasized that Russia does not only construct new industrial buildings. Currently industrial enterprises are revived and built.

CHAPTER 7

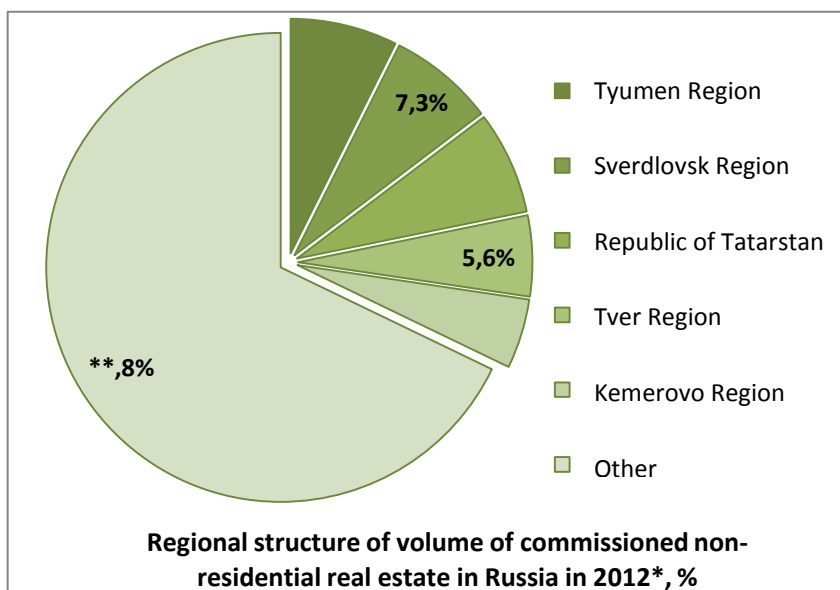
VOLUME OF COMMISSIONED INDUSTRIAL BUILDINGS

The share of industrial buildings amounted to 15% in total volume of non-residential buildings. At the same time construction volume of these buildings amounts to a quarter of all commissioned buildings (27,4%), and is a little below the share of commercial buildings (29,2%). It is interesting that commercial real estate prevail in quantitative terms, having over the 37% of all constructions, at the same time they share their presence with agricultural and industrial buildings.



Tyumen and Sverdlovsk Regions in 2012 had *,4% and 7,3% respectively of the volume of commissioned non-residential real estate. Volume of real estate fund in Republic of Tatarstan

amounted to *,1% of all-Russian parameter. Shares of Tver and Kemerovo Regions did not exceed 5,6% and **%.



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8. PROSPECTS OF INDUSTRIAL CONSTRUCTION DEVELOPMENT IN RUSSIA ABOUT INTESCO RESEARCH GROUP

ABOUT INTESCO RESEARCH GROUP

INTESCO RESEARCH GROUP is the analytical agency, specializing in development of high-quality business plans, feasibility studies and marketing researches on federal and Regional levels. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven investigation methods. When conducting marketing researches and developing the business plans the agency applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

Professional approach and service, high-quality specialists, deep knowledge of various markets, broad design experience and constant improvement allow the **INTESCO RESEARCH GROUP** to provide the high-quality service to all the clients.

Information from our reports is published in the largest Russian newspapers and magazines: “Vedomosti”, “Kommersant-Dengi”, “Rossiyskaya gazeta”, “Forbes”, “Russian Food Market”, “FoodService”, “MAXIM”, “Partner: myasopererabotka”, “Moe delo. Magazin”, “Odnako”, “Khlebopekarnoe proizvodstvo”, “Producty i Pribyl”, “Konditerskaya sfera/khlebopechenie”, “Tsenovik”, “RBK daily”, “Unipack.Ru”, etc.

OUR CLIENTS



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