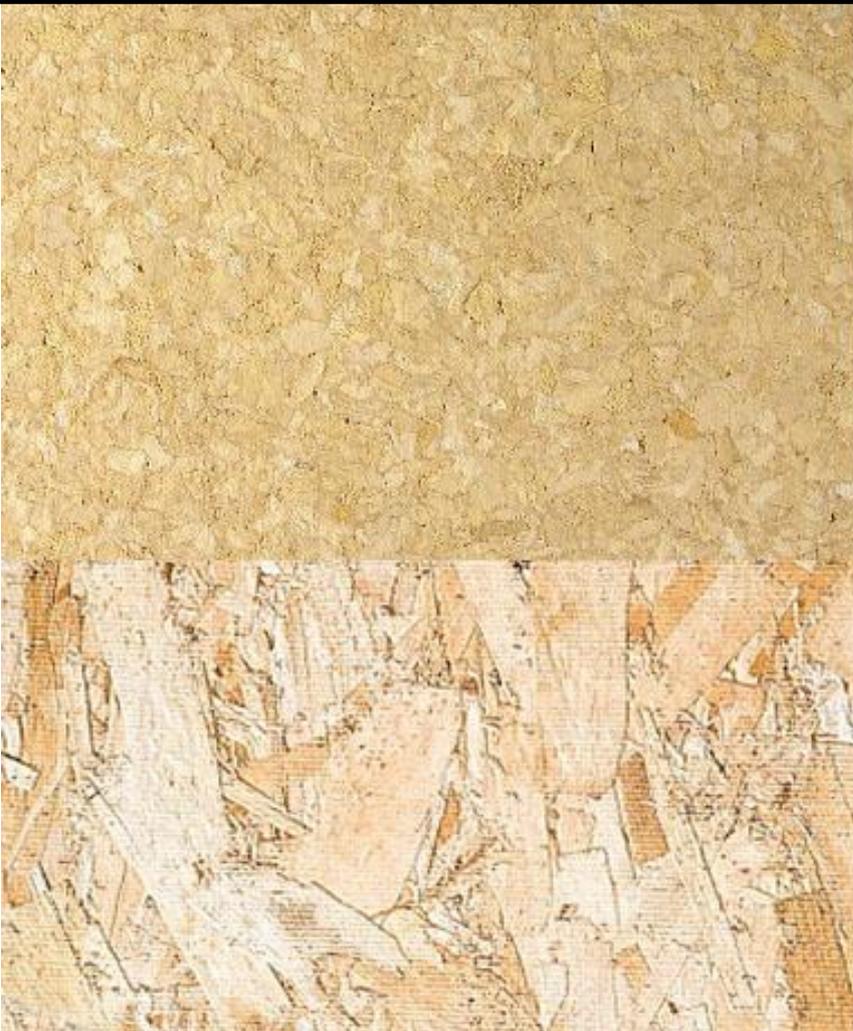


**Intesco
Research
Group**

WOOD BOARDS AND PLY-WOOD. RUSSIAN MARKET OF WOOD BOARDS AND PLY-WOOD



CONTENTS

CONTENTS.....	3
RESEARCH METHODOLOGY.....	10
EXTRACTS FROM RESEARCH.....	12
LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES	16
ABOUT INTESCO RESEARCH GROUP	26

CONTENTS

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

1.1. Population of Russia

Number of population

The largest cities

Social standards of living dynamics

Economic activity

1.2. Economic situation

Dynamics of economic development

Stability of the state budget

1.3. Position of Russia in the world

Share of RF in world population

2. SUBJECT OF RESEARCH

2.1. Characteristics of wood boards and ply-wood

Wood fibreboard (wood fibreboard)

Wood chipboard (chipboard)

Medium density wood fibreboard

Oriented strand boards (OSB)

Ply-wood

2.2. Classification of wood boards and ply-wood

Classification by ARCP

Classification by ARCPEA

Classification by FEA CN

3. WORLD WOOD BOARDS AND PLY-WOOD MARKET

4. VOLUME OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

4.1. Wood chipboard

Dynamics of the market volume by years

Import content on the market

Dynamics of import content on the market

Consumption of chipboards in Russia

4.2. Wood fibreboard

Dynamics of the market volume by years

Import content on the market

Dynamics of import content on the market

Consumption of wood fibreboard in Russia

4.3. Ply-wood

Dynamics of the market volume by years

Import content on the market

Dynamics of import content on the market

Consumption of ply wood in Russia

5. TRENDS ON THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

5.1 Social standards of living dynamics

5.2. New buildings construction

Dynamics of buildings commissioning in Russia by years

Structure of buildings commissioning in Russia by purpose

5.3. Russian market of furniture production

6. STATE REGULATIONS OF THE WOOD BOARDS AND PLY-WOOD MARKET

7. THE LARGEST COMPANIES ON THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

7.1. «Kronoshpan» LLC

7.2. «Flaiderer» LLC

7.3. «Kronostar» LLC

7.4. «Fanplit» JSC

7.5. «Syktyvkarskiy fanerniy zavod» LLC

8. WOOD CHIPBOARDS PRODUCTION IN RUSSIA

8.1. Chipboard (in general)

Structure of chipboard production

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

8.2. Chipboard of continuous compaction

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

8.3. Chipboard of batch pressing finished and faced

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

8.4. Chipboard of batch pressing with special features

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

8.5. Chipboard of batch pressing

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

9. WOOD FIBREBOARD PRODUCTION IN RUSSIA

9.1. Wood fibreboard (in general)

Structure of wood fibreboard production

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

9.2. Wood fibreboard of wet processing

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure **Ошибка! Закладка не определена.**

9.3. Wood fibreboard of dry processing

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

10. PLY-WOOD PRODUCTION IN RUSSIA

10.1. Ply-wood (in general)

Production structure of ply-wood

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

10.2. Bonded ply-wood

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

10.3. Veneered wood panels

Dynamics of production volumes by years

Production volumes by federal districts of RF

Production structure by federal districts of RF

Production volumes in regions of RF

Regional production structure

11. THE LARGEST RUSSIAN PRODUCERS OF WOOD BOARDS AND PLY-WOOD

12. ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD IMPORT

12.1. Wood chipboards (in general)

Dynamics of import volume by years

Dynamics of import volume by months

Import volumes by supplying countries

by supplying countries

12.2. Wafery wood chipboard

Dynamics of import volume by years

Import structure by supplying countries in physical terms

Import structure by supplying countries in cost terms

12.3. Wood fibreboard

Dynamics of import volume by years
Dynamics of import volume by months
Import volumes by supplying countries
Import structure by supplying countries

12.4. Bonded ply-wood

Dynamics of import volume by years
Dynamics of import volume by months
Import volumes by supplying countries
Import structure by supplying countries

13. ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD EXPORT

13.1. Wood chipboards (in general)

Dynamics of export volumes by years
Dynamics of export volumes by months
Export volumes by countries of destination
Export structure by countries of destination

13.2. Wafery wood chipboard

Dynamics of export volumes by years
Export structure by supplying countries in physical terms
Export structure by countries of destination in cost terms

13.3. Wood fibreboard

Dynamics of export volumes by years
Dynamics of export volumes by months
Export volumes by countries of destination
Export structure by countries of destination

13.4. Bonded ply-wood

Dynamics of export volumes by years
Dynamics of export volumes by months
Export volumes by countries of destination
Export structure by countries of destination

14. PRODUCER PRICES FOR WOOD BOARDS AND PLY-WOOD

14.1. Wood chipboard

Dynamics of producer prices by years
Dynamics of producer prices by months

14.2. Wood fibreboard

Dynamics of producer prices by years

Dynamics of producer prices by months

14.3. Bonded ply-wood

Dynamics of producer prices by years

Dynamics of producer prices by months

15. PROFILES OF THE LARGEST ENTERPRISES BY WOOD BOARDS AND PLY-WOOD PRODUCTION

15.1. «KRONOSHPAN» JSC

Reference information

Types of activity

Production volumes

Balance sheet

Profit and loss statement

Cash flow statement

Financials

15.2. «FLAIDERER» LLC

Reference information

Types of activity

Production volumes

Balance sheet

Profit and loss statement

Cash flow statement

Financials

15.3. «KRONOSTAR» LLC

Reference information

Types of activity

Production volumes

Balance sheet

Profit and loss statement

Cash flow statement

Financials

15.4. «FANPLIT» JSC

Reference information

Types of activity

Production volumes

Balance sheet

Profit and loss statement

Cash flow statement

Financials

15.5. «SYKTYVKARSKIY FANERNIY ZAVOD» LLC

Reference information

Types of activity

Production volumes

Balance sheet

Profit and loss statement

Cash flow statement

Financials

**16. FORECAST OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET
DEVELOPMENT**

RESEARCH METHODOLOGY

Subject of research:

WOOD BOARDS AND PLY-WOOD MARKET

Goal of research:

EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT FOR
2012-2015

Regions of research:

RUSSIA AND REGIONS OF RF

Main blocks of research:

WORLD MARKET OF WOOD BOARDS AND PLY-WOOD
VOLUME OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET
TRENDS ON THE RUSSIAN MARKET OF WOOD BOARDS AND PLY-WOOD
STATE REGULATIONS OF THE MARKET OF WOOD BOARDS AND PLY-WOOD
THE LARGEST PLAYERS ON THE RUSSIAN WOOD BOARDS AND PLY-WOOD
MARKET

WOOD BOARDS AND PLY-WOOD PRODUCTION IN RUSSIA
THE LARGEST RUSSIAN PRODUCERS OF WOOD BOARDS AND PLY-WOOD
ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD IMPORT
ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD EXPORT
PRODUCER PRICES FOR WOOD BOARDS AND PLY-WOOD IN RUSSIA
FORECAST OF THE RUSSIAN MARKET OF WOOD BOARDS AND PLY-WOOD
DEVELOPMENT

The largest Russian companies with profiles:

«KRONOSHPAN» JSC
«FLAIDERER» LLC
«KRONOSTAR» LLC
«FANPLIT» JSC
«SYKTYVKARSKIY FANERNIY ZAVOD» LLC

Production volumes, financial activities data, balance sheets, profit and loss statements, cash-flow statements, the subsidiaries and other data about these main companies were presented.

Information sources used:

- Federal State Statistics Service
- Economic Development Ministry
- Federal Customs Service
- Federal Tax Service
- Field expert evaluations
- Retail sale reports
- Materials of the field's main players
- Field print and electronic publications

The research contains 91 schedules, 57 diagrams, 80 tables and 1 scheme.

EXTRACTS FROM RESEARCH

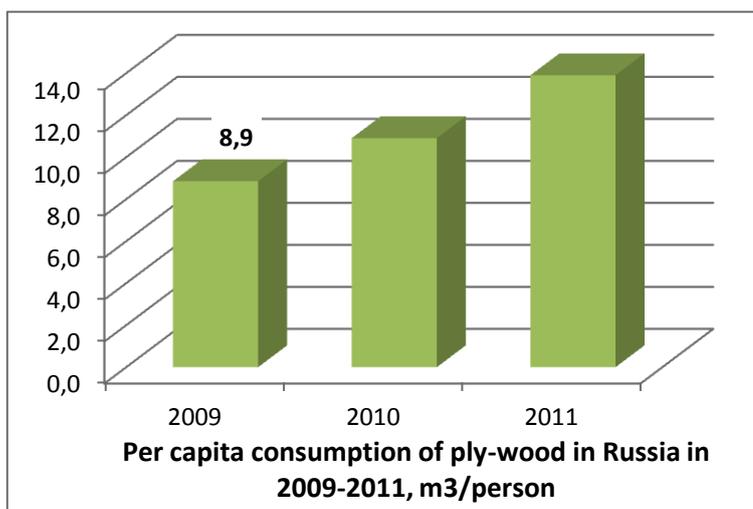
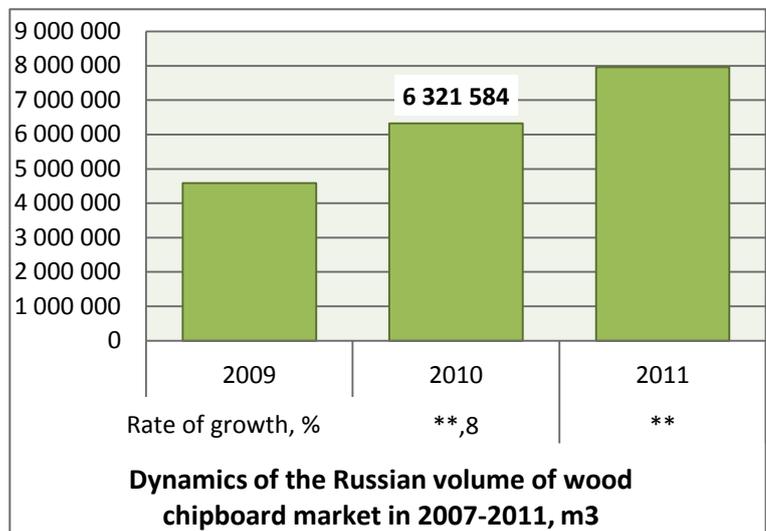
CHAPTER 4

VOLUME OF THE RUSSIAN
MARKET OF WOOD BOARDS AND
PLY-WOOD

Volume of the Russian wood chipboard market, according to experts of Intesco Research Group, in 2011 amounted to **6 321 584 m³** that was **8% more** the parameter of 2010.

The market of wood chipboard in Russia was largely provided by the **imported products (7%)**.

Each resident of Russia in 2011 was accounted for **10,9 m³** of bounded ply-wood. Compared to the previous year the growth of consumption amounted to **0,8%**.



m³/person.

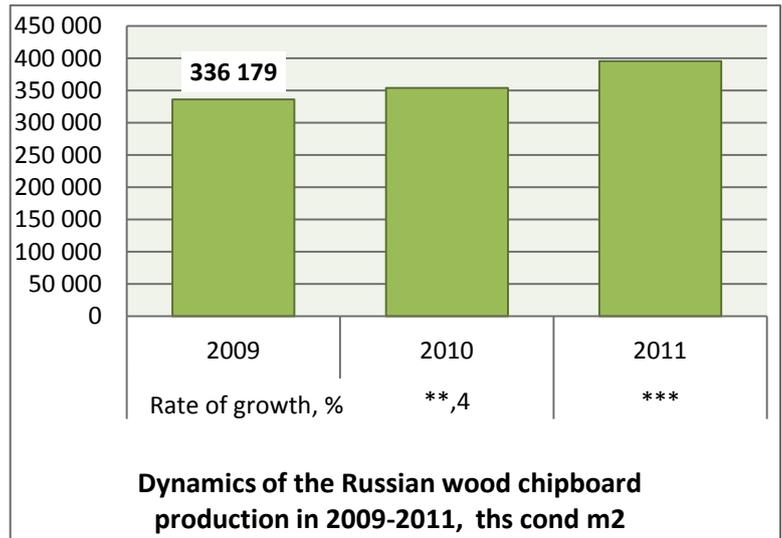
In 2010 import content increased by **0,4%** and amounted to **8%**. In 2011 the increase of import content to **7%** was marked.

CHAPTER 9

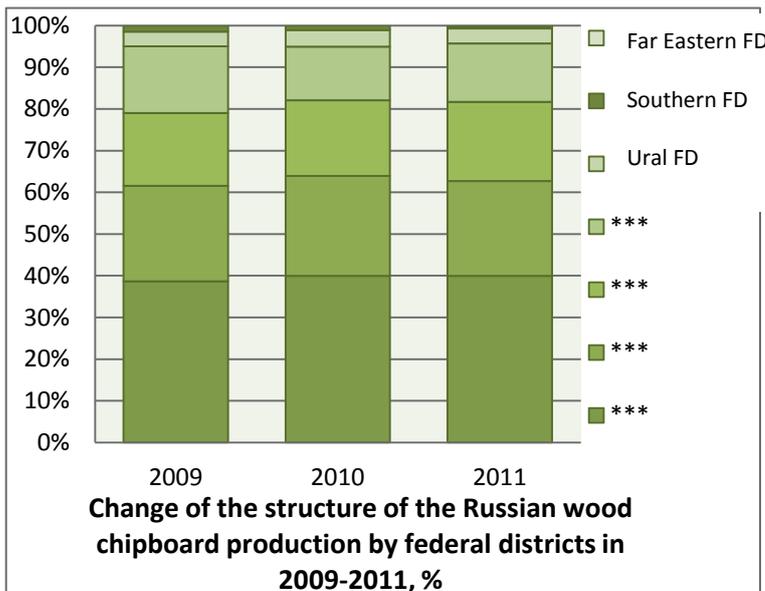
WOOD FIBREBOARD PRODUCTION IN RUSSIA.

A trend to *** was marked on the market of wood fibreboard. In 2011 total production of all the types of wood chipboard amounted to ** 396 mln cond m2, that was **,8% more than in 2010.

The leader among the federal districts of RF by wood fibreboard production in 2011 was 2011 *** federal district which *** mln cond m2. *** ranked second. Production of wood chipboard on its territory amounted to *** mln tons.



During 2009-2011 shares of ** FD (by **,3%), Volga FD (by **,4%) in the structure of wood fibreboard production increased. The share of **, decreased by **,2% during 3 years, the share of North-Western FD – by **%.



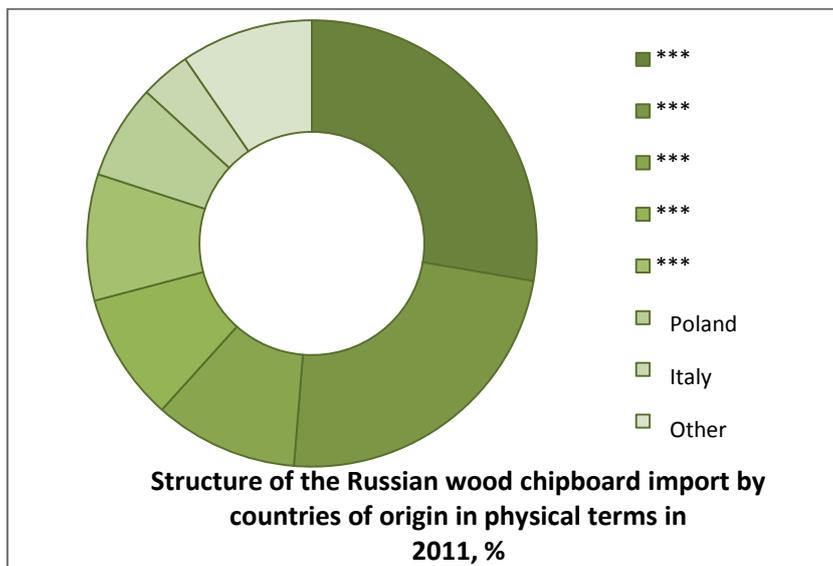
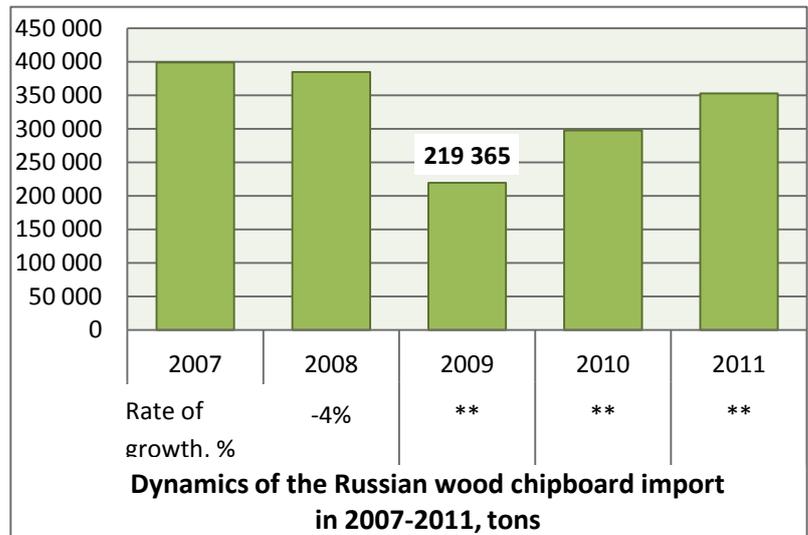
CHAPTER 12

ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY WOOD IMPORT

Since 2010 dynamics of import volume of wood chipboard showed the trend to **. In 2010 import volume increased by **% to **,4 ths tons. Import of wood chipboard in Russia in 2011 in physical terms amounted to **,9 ths tons that was **% more the parameter of 2010.

The largest supplier of wood chipboard on the Russian market was **. During the past year import volume from this country increased by **%. ** ranked second by import volume. (**,2 ths tons).

About **% in the structure of wood chipboard import on the Russian market belonged to **. The share of ** in 2011 amounted to **%. Wood chipboard from China and ** amounted to **% and **% of all the foreign products supplies to Russia respectively.



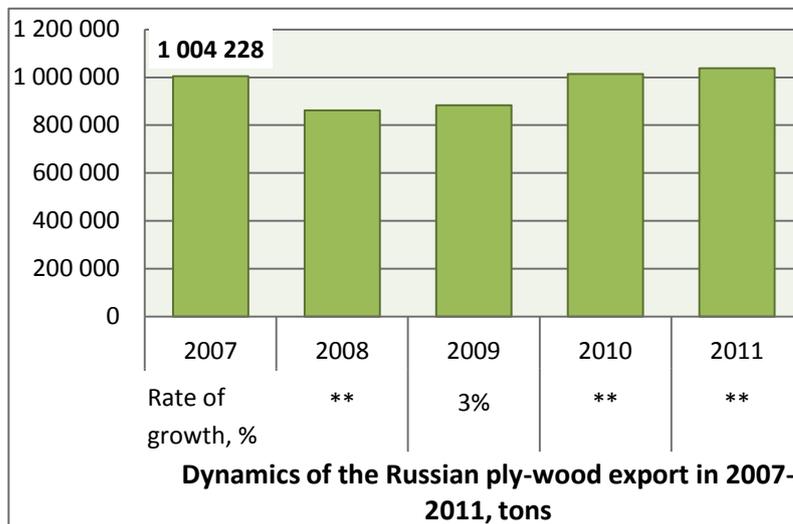
CHAPTER 13

ANALYSIS OF THE RUSSIAN
WOOD BOARDS AND PLY-WOOD
EXPORT

In 2009 supplies of wood chipboard from Russia on the external market increased by **% to the level of ***,6 ths tons.

In 2010 markets of other countries consumed *** ths tons of bounded ply-wood. In 2011 *** ths tons of bounded ply-wood were exported that was **% more the parameter of 2010.

The most part of the Russian bounded ply-wood export belonged to **. In 2011 supplies of



this construction material to this country decreased by **% to *** ths tons. Also the number of the largest importers included *** and Germany. (**,5 ths tons and **,1 ths tons)

In cost terms ** was also a large importer of the Russian bounded ply-wood. In 2011 revenues from sales of the products on its market amounted to **,7 mln dollars. Germany ranked second (** ths dollars.). Three leaders also included ** (** ths dollars.)

Gross proceeds from export of bounded ply-wood to the market of ** in 2011 amounted to **% of total cost of export. **% in export structure belonged to Germany. The share of ** was equal to **%.

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

2. SUBJECT OF RESEARCH

3. WORLD WOOD BOARDS AND PLY-WOOD MARKET

Diagram 1. Dynamics of wood boards consumption in China in 2010-2012*, mln m3

Diagram 2. Structure of boards consumption in China by 2015, %

Diagram 3. Dynamics of the volume of MDF consumption in Brazil in 2008-2011, mln m3 3

4. VOLUME OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

Schedule 12. Dynamics of the Russian chipboard market volume in 2009-2011, m3

Diagram 4. Import content on the Russian chipboard market in physical terms in 2011, %

Diagram 5. Dynamics of import content on the Russian chipboard market in physical terms in 2009-2011, %

Schedule 13. Per capita consumption of fiberboard in Russia in 2009-2011, m3/person.

Schedule 14. Dynamics of the Russian chipboard market volume in 2009-2011, tons

Diagram 6. Import content on the Russian market of wood fibreboard in physical terms in 2011, %

Diagram 7. Dynamics of import content on the Russian market of wood fibreboard in physical terms in 2009-2011, %

Schedule 15. Per capita consumption of chipboard in Russia in 2009-2011, m2/person

Schedule 16. Dynamics of the Russian bounded ply-wood market volume in 2009-2011, m3

Diagram 8. Import content on the Russian market of bounded ply-wood in physical terms in 2011, %

Diagram 9. Dynamics of import content on the Russian market of bounded ply-wood in physical terms in 2009-2011, %

Schedule 17. Per capita consumption of bounded ply-wood in 2009-2011, m3/person.

5. TRENDS ON THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

Scheme 1. Markets influencing the development of the Russian wood boards and ply-wood

Schedule 18. Dynamics of the area of commissioned buildings in Russia in 2006-2011, ths sq meter

Diagram 10. Structure of buildings commissioning in Russia by purpose in 2010, %

Schedule 19. Dynamics of the volume of Russian furniture production in 2007-2011, ths rubles

6. STATE REGULATIONS OF THE WOOD BOARDS AND PLY-WOOD MARKET

7. THE LARGEST COMPANIES ON THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET

8. WOOD CHIPBOARDS PRODUCTION IN RUSSIA

Diagram 11. Structure of the Russian wood boards production by types in physical terms in 2011, %

Schedule 20. Dynamics of the volume of Russian low density chipboard production in 2009-2011, cond. m³

Table 2. Production volumes of wood chipboard in federal districts of RF in 2009-2011, cond. m³

Schedule 21. Dynamics of low density fiberboard production in the largest federal districts of RF in 2009-2011, cond. m³

Diagram 12. Structure of the Russian wood chipboard production by federal districts in 2011, %

Diagram 13. Change of structure of the Russian production of wood chipboard by federal districts in 2009-2011, %

Table 3. Production volumes of wood chipboard in regions of RF in 2009-2011, cond. m³

Schedule 22. Dynamics of low density fiberboard production in the main regions of RF in 2009-2011, ths tons

Diagram 14. Regional structure of the Russian low density chipboards production in 2011, %

Diagram 15. Change of regional structure of the Russian wood chipboard production in 2009-2011, %

Schedule 23. Dynamics of the Russian low-density wood chipboard of continuous compaction production volume in 2009-2011, cond. m³

Table 4. Production volumes of wood chipboard of continuous compaction in federal districts of RF in 2009-2011, cond. m³

Diagram 16. Structure of the Russian low-density wood chipboard of continuous compaction production by federal districts in 2011, %

Table 5. Production volumes of wood chipboard of continuous compaction in regions of RF in 2009-2011, cond. m³

Diagram 17. Regional structure of the Russian wood chipboard of continuous compaction production in 2011, %

Schedule 24. Dynamics of the Russian low-density wood chipboard of batch pressing finished and faced production volume in 2009-2011, cond. m³

Table 6. Production volumes of wood chipboard of batch pressing with treated or faced surface in federal districts of RF in 2009-2011, cond. m³

Diagram 18. Production structure of the Russian low-density wood chipboard of batch pressing finished and faced by federal districts in 2011, %

Table 7. Production volumes of wood chipboard of batch pressing with treated or faced surface in regions of RF in 2009-2011, cond. m³

Diagram 19. Regional production structure of the Russian wood chipboard of batch pressing finished and faced in 2011, %

Schedule 25. Dynamics of the Russian low-density wood chipboard of batch pressing with special features production volume in 2009-2011, cond. m3

Table 8. Production volumes of wood chipboard of batch pressing with special features in federal districts of RF in 2009-2011, cond. m3

Diagram 20. Structure of the Russian wood chipboard of batch pressing with special features production by federal districts of RF in 2011, %

Table 9. Production volumes of wood chipboard of batch pressing with special features in regions of RF in 2009-2011, ths tons

Diagram 21. Regional structure of the Russian wood chipboard of batch pressing with special features production in 2011, %

Schedule 26. Dynamics of the Russian low-density wood chipboard of batch pressing production volume in 2009-2011, cond. m3

Table 10. Production volumes of wood chipboard of batch pressing in federal districts of RF in 2009-2011, cond. m3

Diagram 22. Production structure of the Russian wood chipboard of batch pressing by federal districts in 2011, %

Table 11. Production volumes of wood chipboard of batch pressing in regions of RF in 2009-2011, cond. m3

Diagram 23. Regional production structure of the Russian wood chipboard of batch pressing in 2011, %

9. WOOD FIBREBOARD PRODUCTION IN RUSSIA

Diagram 24. Structure of the Russian wood chipboard production by types in physical terms in 2011, %

Schedule 27. Dynamics of the Russian fiberboard production volume in 2009-2011, ths cond m2

Table 12. Production volumes of wood chipboard in federal districts of RF in 2009-2011, ths cond m2

Schedule 28. Dynamics of fiberboard production in the largest federal districts of RF in 2009-2011, ths cond m2

Diagram 25. Structure of the Russian wood chipboard production by federal districts in 2011, %

Diagram 26. Change of structure of the Russian wood chipboard production by federal districts in 2009-2011, %

Table 13. Production volumes of wood chipboard in regions of RF in 2009-2011, ths cond m2

Schedule 29. Dynamics of fiberboard production in the main regions of RF in 2009-2011, ths cond m2

Diagram 27. Regional production structure of the Russian wood chipboard in 2011, %

Diagram 28. Change of regional structure of the Russian wood chipboard production in 2009-2011, %

Schedule 30. Dynamics of the volume of the Russian fiberboard of wet processing production in 2009-2011, ths cond m2

Table 14. Production volumes of wood chipboard of wet processing in federal districts of RF in 2009-2011, ths cond m2

Diagram 29. Production structure of the Russian wood chipboard of wet processing by federal districts in 2011, %

Table 15. Production volumes of wood chipboard of wet processing in regions of RF in 2009-2011, ths cond m2

Diagram 30. Regional production structure of the Russian wood chipboard of wet processing in 2011, %

Schedule 31. Dynamics of the Russian fiberboard of dry processing in 2009-2011, ths cond m2

Table 16. Production volumes of wood chipboard of dry processing in federal districts of RF in 2009-2011, ths cond m2

Diagram 31. Production structure of the Russian wood chipboard of dry processing by federal districts in 2011, %

Table 17. Production volumes wood chipboard of dry processing in regions of RF in 2009-2011, ths cond sq meters

Diagram 32. Regional production structure of the Russian wood chipboard of dry processing in 2011, %

10. PLY-WOOD PRODUCTION IN RUSSIA

Diagram 33. Structure of the Russian ply-wood production by types in physical terms in 2011, %

Schedule 32. Dynamics of the Russian ply-wood production in 2009-2011, m3

Table 18. Volumes of ply-wood production in federal districts of RF in 2009-2011, m3

Schedule 33. Dynamics of ply-wood production in the largest federal districts of RF in 2009-2011, m3

Diagram 34. Structure of the Russian ply-wood production by federal districts in 2011, %

Diagram 35. Change of structure of the Russian ply-wood production by federal districts in 2009-2011, %

Table 19. Volumes of ply-wood production in regions of RF in 2009-2011, m3

Schedule 34. Dynamics of ply-wood production in the main regions of RF in 2009-2011, m3

Diagram 36. Regional structure of the Russian ply-wood production in 2011, %

Diagram 37. Change of regional structure of the Russian ply-wood production in 2009-2011, %

Schedule 35. Dynamics of the volume of the Russian bounded ply-wood production in 2009-2011, m3

Table 20. Volumes of bounded ply-wood production in federal districts of RF in 2009-2011, m³

Diagram 38. Production structure of the Russian bounded ply-wood by federal districts in 2011, %

Table 21. Volumes of bounded ply-wood production in regions of RF in 2009-2011, m³

Diagram 39. Regional production structure of the Russian bounded ply-wood in 2011, %

Schedule 36. Dynamics of the volume of Russian veneered wooden panels production in 2009-2011, m³

Table 22. Volumes of veneered wooden panels production in federal districts of RF in 2009-2011, m³

Diagram 40. Production structure of the Russian veneered wooden panels by federal districts in 2011, %

Table 23. Volumes of veneered wooden panels production in regions of RF in 2009-2011, m³

Diagram 41. Regional production structure of the Russian veneered wooden panels in 2011, %

11. THE LARGEST RUSSIAN PRODUCERS OF WOOD BOARDS AND PLY-WOOD

Table 24. Proceeds of the largest enterprises by the type of activity «wood boards and ply-wood production» for 2007-2010, ths rubles

Table 25. Proceeds of the largest enterprises by the type of activity « wood chipboard production» for 2006-2009, ths rubles

Table 26. Proceeds of the largest enterprises by the type of activity «production wood chipboard» for 2006-2009, ths rubles

Table 27. Proceeds of the largest enterprises by the type of activity «ply-wood production» for 2006-2009, ths rubles

12. ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD IMPORT

Schedule 37. Dynamics of the volume of Russian chipboard import in 2007-2011, tons

Schedule 38. Dynamics of the volume of Russian chipboard import in 2007-2011, ths dollars

Schedule 39. Dynamics of the volume of Russian chipboard import by months in 2008-2012, tons

Schedule 40. Dynamics of the Russian chipboard import by months in 2008-2012, ths dollars

Table 28. Volumes of the Russian chipboard import by supplying countries in 2007-2011, tons

Schedule 41. Volumes of the Russian chipboard import by the largest countries of origin in 2011, tons

Table 29. Volumes of the Russian chipboard import by supplying countries in 2007-2011, ths dollars

Schedule 42. Volumes of the Russian chipboard import by the largest countries of origin in 2011, ths dollars

Diagram 42. Structure of the Russian chipboard import by countries of origin in physical terms in 2011, %

Diagram 43. Structure of the Russian building stone import by countries of origin in cost terms in 2011, %

Schedule 43. Dynamics of the Russian wafery chipboard import in 2007-2011, tons

Schedule 44. Dynamics of the Russian wafery chipboard import in 2007-2011, ths dollars

Table 30. Volumes of the Russian wafery chipboard import by supplying countries in 2007-2011, tons

Diagram 44. Structure of the Russian wafery chipboard import by countries of origin in physical terms in 2011, %

Table 31. Volumes of the Russian wafery chipboard import by supplying countries in 2007-2011, ths dollars

Diagram 45. Structure of the Russian wafery chipboard import by countries of origin in cost terms in 2011, %

Schedule 45. Dynamics of the volume of the Russian wood fibreboard import in 2007-2011, tons

Schedule 46. Dynamics of the volume of the Russian wood fibreboard import in 2007-2011, ths dollars

Schedule 47. Dynamics of the volume of the Russian wood fibreboard import by months in 2008-2012, tons

Schedule 48. Dynamics of the Russian wood fibreboard import by months in 2008-2012, ths dollars

Table 32. Volumes of the Russian wood fibreboard import by supplying countries in 2007-2011, tons

Schedule 49. Volumes of the Russian wood fibreboard import by the largest countries of origin in 2011, tons

Table 33. Volumes of the Russian wood fibreboard import by supplying countries in 2007-2011, ths dollars

Schedule 50. Volumes of the Russian wood fibreboard import by the largest countries of origin in 2011, ths dollars

Diagram 46. Structure of the Russian wood fibreboard import by countries of origin in physical terms in 2011, %

Diagram 47. Structure of the Russian building stone import by countries of origin in cost terms in 2011, %

Schedule 51. Dynamics of the volume of the Russian bounded ply-wood import in 2007-2011, tons

Schedule 52. Dynamics of the volume of the Russian bounded ply-wood import in 2007-2011, ths dollars

Schedule 53. Dynamics of the volume of the Russian bounded ply-wood import by months in 2008-2012, tons

Schedule 54. Dynamics of the Russian bounded ply-wood import by months in 2008-2012, ths dollars

Table 34. Volumes of the Russian bounded ply-wood import by supplying countries in 2007-2011, tons

Schedule 55. Volumes of the Russian bounded ply-wood import by the largest countries of origin in 2011, tons

Table 35. Volumes of the Russian bounded ply-wood import by supplying countries in 2007-2011, ths dollars

Schedule 56. Volumes of the Russian bounded ply-wood import by the largest countries of origin in 2011, ths dollars

Diagram 48. Structure of the Russian bounded ply-wood import by countries of origin in physical terms in 2011, %

Diagram 49. Structure of the Russian bounded ply-wood import by countries of origin in cost terms in 2011, %

13. ANALYSIS OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD EXPORT

Schedule 57. Dynamics of the volume of the Russian wood chipboard export in 2007-2011, tons

Schedule 58. Dynamics of the volume of the Russian wood chipboard export in 2007-2011, ths dollars

Schedule 59. Dynamics of the volume of the Russian wood chipboard export by months in 2008-2012, tons

Schedule 60. Dynamics of the Russian wood chipboard export by months in 2008-2012, ths dollars

Table 36. Volumes of the Russian wood chipboard export by countries of destination in 2007-2011, tons

Schedule 61. Volumes of the Russian wood chipboard export by the largest countries of destination in 2011, tons

Table 37. Volumes of the Russian wood chipboard export by countries of destination in 2007-2011, ths dollars

Schedule 62. Volumes of the Russian wood chipboard export by the largest countries of destination in 2011, ths dollars

Diagram 50. Structure of the Russian wood chipboard export by countries of destination in physical terms in 2011, %

Diagram 51. Structure of the Russian wood chipboard export by countries of destination in cost terms in 2011, %

Schedule 63. Dynamics of the Russian wafery chipboards export in 2007-2011, tons

Schedule 64. Dynamics of the Russian wafery chipboards export in 2007-2011, ths dollars

Table 38. Volumes of the Russian wafery chipboard export by countries of destination in 2007-2011, tons

Diagram 52. Structure of the Russian wafery chipboard export by countries of destination in physical terms in 2011, %

Table 39. Volumes of the Russian wafery chipboard export by countries of destination in 2007-2011, ths dollars

Diagram 53. Structure of the Russian wafery chipboard export by countries of destination in cost terms in 2011, %

Schedule 65. Dynamics of the volume of the Russian fiberboard export in 2007-2011, tons

Schedule 66. Dynamics of the volume of the Russian fiberboard export in 2007-2011, ths dollars

Schedule 67. Dynamics of the volume of the Russian fiberboard export by months in 2008-2012, tons

Schedule 68. Dynamics of the Russian fiberboard export by months in 2008-2012, ths dollars

Table 40. Volumes of the Russian fiberboard export by countries of destination in 2007-2011, tons

Schedule 69. Volumes of the Russian fiberboard export by the largest countries of destination in 2011, tons

Table 41. Volumes of the Russian fiberboard export by countries of destination in 2007-2011, ths dollars

Schedule 70. Volumes of the Russian fiberboard export by the largest countries of destination in 2011, ths dollars

Diagram 54. Structure of the Russian fiberboard export by countries of destination in physical terms in 2011, %

Diagram 55. Structure of the Russian fiberboard export by countries of destination in cost terms in 2011, %

Schedule 71. Dynamics of the volume of the Russian bounded ply-wood export in 2007-2011, tons

Schedule 72. Dynamics of the volume of the Russian bounded ply-wood export in 2007-2011, ths dollars

Schedule 73. Dynamics of the volume of the Russian bounded ply-wood export by months in 2008-2012, tons

Schedule 74. Dynamics of the Russian bounded ply-wood export by months in 2008-2012, ths dollars

Table 42. Volumes of the Russian fiberboard export by countries of destination in 2007-2011, tons

Schedule 75. Volumes of the Russian bounded ply-wood export by the largest countries of destination in 2011, tons

Table 43. Volumes of the Russian fiberboard export by countries of destination in 2007-2011, ths dollars

Schedule 76. Volumes of the Russian bounded ply-wood export by the largest countries of destination in 2011, ths dollars

Diagram 56. Structure of the Russian bounded ply-wood export by countries of destination in physical terms in 2011, %

Diagram 57. Structure of the Russian bounded ply-wood export by countries of destination in cost terms in 2011, %

14. PRODUCER PRICES FOR WOOD BOARDS AND PLY-WOOD

Schedule 77. Dynamics of the average producer prices for chipboard in RF in 2010-2012*, rub/m³

Schedule 78. Dynamics of the average producer prices for chipboard in RF by months in 2010-2012, rub/m³

Table 44. Average producer prices for wood chipboard in RF by months in 2010-2012, rub/m³

Schedule 79. Dynamics of the average producer prices for fiberboard in RF in 2010-2012*, rub/m²

Schedule 80. Dynamics of the average producer prices for fiberboard in RF by months in 2010-2012, rub/m²

Table 45. Average producer prices for wood fibreboard in RF by months in 2010-2012, rub/m²

Schedule 81. Dynamics of the average producer prices for bounded ply-wood in RF in 2010-2012*, rub/m³

Schedule 82. Dynamics of the average producer prices for bounded ply-wood in RF by months in 2010-2012, rub/m³

Table 46. Average producer prices for bounded ply-wood in RF by months in 2010-2012, rub/m³

15. PROFILES OF THE LARGEST ENTERPRISES BY WOOD BOARDS AND PLY-WOOD PRODUCTION

Table 47. Shareholders/founders of «Kronoshpan» LLC

Table 48. Subsidiaries of «Kronoshpan» LLC

Table 49. Production volumes of «Kronoshpan» LLC

Table 50. Balance sheet of «Kronoshpan» JSC, ths rubles

Table 51. Profit and loss statement of «Kronoshpan» LLC, ths rubles

Table 52. Cash flow statement of «Kronoshpan» LLC, ths rubles

Table 53. Financials of «Kronoshpan» LLC

Table 54. Shareholders/founders of «Flaiderer» LLC

Table 55. Production volumes of «Flaiderer» LLC

Table 56. Balance sheet of «Flaiderer» LLC, ths rubles

Table 57. Profit and loss statement of «Fraiderer» LLC, ths rubles

Table 58. Cash flow statement of «Fraiderer» LLC, ths rubles

Table 59. Financials of «Fraiderer» LLC

Table 60. Shareholders/founders of «Kronostar» LLC

Table 61. Subsidiaries of «Kronostar» LLC

Table 62. Production volumes of «Kronostar» LLC

Table 63. Balance sheet of «Kronostar» LLC, ths rubles

Table 64. Profit and loss statement of «Kronostar» LLC, ths rubles

Table 65. Cash flow statement of «Kronostar» LLC, ths rubles

Table 66. Financials of «Kronostar» LLC

Table 67. Shareholders/founders of «Fanplit» JSC

- Table 68. Subsidiaries of «Fanplit» JSC
Table 69. Production volumes of «Fanplit» JSC
Table 70. Balance sheet of «Fanplit» JSC, ths rubles
Table 71. Profit and loss statement of «Fanplit» JSC, ths rubles
Table 72. Cash flow statement of «Fanplit» JSC, ths rubles
Table 73. Financials of «Fanplit» JSC
Table 74. Shareholders/founders of «Syktyvkarskiy fanerniy zavod» LLC
Table 75. Subsidiaries of «Syktyvkarskiy fanerniy zavod» LLC
Table 76. Production volumes of «Syktyvkarskiy fanerniy zavod» LLC
Table 77. Balance sheet of «Syktyvkarskiy fanerniy zavod» LLC, ths rubles
Table 78. Profit and loss statement of «Syktyvkarskiy fanerniy zavod» LLC, ths rubles
Table 79. Cash flow statement of «Syktyvkarskiy fanerniy zavod» LLC, ths rubles
Table 80. Financials of «Syktyvkarskiy fanerniy zavod» LLC

16. FORECAST OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET DEVELOPMENT

Schedule 83. Dynamics of the volume of the Russian chipboard market in 2009-2011 and forecast for 2012-2015, m3

Schedule 84. Dynamics of import content on the market of low density chipboard in physical terms in 2009-2015*, %

Schedule 85. Forecast of per capita consumption of chipboard in Russia in 2009-2015, m3/person

Schedule 86. Dynamics of the volume of the Russian fiberboard market in 2009-2011 and forecast for 2012-2015, m2

Schedule 87. Dynamics of import content on the chipboards market in physical terms in 2009-2015*, %

Schedule 88. Forecast of per capita consumption of wood fibreboard in Russia in 2009-2015, m2/person

Schedule 89. Dynamics of the volume of the Russian market of bounded ply-wood in 2009-2011 and forecast for 2012-2015, m3

Schedule 90. Dynamics of import content on the bounded ply-wood market in physical terms in 2009-2015*, %

Schedule 91. Forecast of per capita bounded ply-wood consumption in Russia in 2009-2015, m3/person

ABOUT INTESCO RESEARCH GROUP

ABOUT INTESCO RESEARCH GROUP

INTESCO RESEARCH GROUP is the analytical agency, specializing in development of high-quality business plans, feasibility studies and marketing researches on federal and regional levels. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven investigation methods. When conducting marketing researches and developing the business plans the agency applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

Professional approach and service, high-quality specialists, deep knowledge of various markets, broad design experience and constant improvement allow the **INTESCO RESEARCH GROUP** to provide the high-quality service to all the clients.

Information from our reports is published in the largest Russian newspapers and magazines: “Vedomosti”, “Kommersant-Dengi”, “Rossiyskaya gazeta”, “Forbes”, “Russian Food Market”, “FoodService”, “MAXIM”, “Partner: myasopererabotka”, “Moe delo. Magazin”, “Odnako”, “Khlebopekarnoe proizvodstvo”, “Producty i Pribyl”, “Konditerskaya sfera/khlebopechenie”, “Tsenovik”, “RBK daily”, “Unipack.Ru”, etc.

OUR CLIENTS



**PURPOSE OF OUR COMPANY IS TO ENSURE THE SUCCESSFUL
IMPLEMENTATION OF BUSINESS PROJECTS OF OUR CLIENTS**