



**Intesco
Research
Group**

RUSSIAN MARKET OF SUGAR



MOSCOW 2011

CONTENTS

LIST OF CONTENTS.....	Ошибка! Закладка не определена.
METHODS OF RESEARCH.....	8
EXTRACTS FROM RESEARCH.....	Ошибка! Закладка не определена.0
LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES.....	Ошибка! Закладка не определена.
INFORMATION ABOUT INTESCO RESEARCH GROUP COMPANY.....	20

LIST OF CONTENTS

METHODS OF RESEARCH

LIST OF SCHEDULES, DIAGRAMS AND TABLES, SCHEMES

1. CHARACTERISTICS OF RUSSIAN CONSUMERS

1.1. Dynamics of population

1.2. Social standard of living dynamics

2. SUBJECT OF RESEARCH

2.1. Definition of sugar

2.2. Sugar production technology

Requirements to quality of sugar

Requirements to packaging and marking of sugar

2.3. Classifications of sugar

Classification of sugar by types

Classification of sugar by sweetness

Classification of sugar as per All-Russian Classification of Products

Classification of sugar as per All-Russian Classification of Products on types of business activities

Classification of sugar as per Foreign Economic Activity Commodity Nomenclature

3. RAW MATERIALS BASE FOR PRODUCTION OF SUGAR IN RUSSIA

3.1. Sugar-beet

Dynamics of sugar-beet acreage

Dynamics of sugar-beet yield

Dynamics of sugar-beet harvesting volumes

3.2. Import of cane raw sugar

Dynamics of cane raw sugar import volume by years

Dynamics of cane raw sugar import volume by months

Volumes of cane raw sugar import by supplying countries

Structure of cane raw sugar import by supplying countries

4. VOLUME OF RUSSIAN MARKET OF SUGAR

4.1. Dynamics of sugar market volume by years

4.2. Import content on the Russian sugar market

4.3. Per capita sugar consumption.

5. SEGMENTATION OF THE RUSSIAN MARKET OF SUGAR

5.1. By types of sugar

5.2. By sugar selling channels

6. TRENDS ON THE RUSSIAN MARKET OF SUGAR

7. STATE REGULATION OF SUGAR MARKET

7. PRODUCTION OF GRANULATED SUGAR IN RUSSIA

7.1. Dynamics of granulated sugar production volumes by years

7.2. Dynamics of granulated sugar production volumes by months

7.3. Volumes of granulated sugar production in federal districts of RF

7.4. Structure of granulated sugar production by federal districts

7.5. Volumes of granulated sugar production in RF regions

7.6. Regional structure of Russian granulated sugar production

8. PRODUCTION OF GRANULATED SUGAR IN CERTAIN SEGMENTS IN RUSSIA

8.1. Granulated beet-sugar

Dynamics of Russian granulated beet-sugar production volumes by years

Dynamics of Russian granulated beet-sugar production volumes by months.

Volumes of granulated beet-sugar production in federal districts of RF

Structure of granulated beet-sugar production by federal districts

Volumes of granulated beet-sugar production in RF regions

Regional structure of Russian granulated beet-sugar production

8.2. Granulated cane sugar

Dynamics of Russian granulated cane sugar production volumes by years

Dynamics of Russian granulated cane sugar production volumes by months.

Volumes of granulated cane sugar production in federal districts of RF

Structure of Russian granulated cane sugar production by federal districts

Volumes of granulated cane -sugar production in RF regions

Regional structure of Russian granulated cane sugar production

9. PRODUCTION OF REFINED CUBE SUGAR IN RUSSIA

9.1. Dynamics of refined cube sugar production volumes by years

9.2. Volumes of refined cube sugar production in federal districts of RF

9.3. Structure of refined cube sugar production by federal districts

9.4. Volumes of refined cube sugar production in RF regions

9.5. Regional structure of Russian refined cube sugar production

10. LARGEST RUSSIAN PRODUCERS OF SUGAR.

10.1. Granulated sugar (in general)

Volumes of granulated sugar production of the largest Russian enterprises.

Structure of granulated sugar production by largest enterprises

10.2. Granulated beet sugar

Volumes of granulated beet-sugar production of the largest Russian enterprises.

Structure of granulated beet-sugar production by largest enterprises

10.3. Granulated cane sugar

Volumes of granulated cane sugar production of the largest Russian enterprises.

Structure of granulated cane sugar production by largest enterprises

10.4. Refined cube sugar

Volumes of refined cube sugar production of the largest Russian enterprises.

Structure of refined cube sugar production by largest enterprises

11. RUSSIAN EXPORT OF SUGAR

11.1. Dynamics of sugar export volumes by years

11.2. Volumes of sugar export by destination countries

11.3. Structure of sugar export by destination countries

12. RUSSIAN IMPORT OF SUGAR

12.1. Dynamics of sugar import volumes by years

12.2. Volumes of sugar import by countries of origin

12.3. Structure of sugar import by countries of origin

13. PRODUCER PRICES FOR SUGAR IN RUSSIA

13.1. Granulated sugar (in general)

Russian market of sugar. Current situation and forecast

Dynamics of producer prices for granulated sugar by years

Dynamics of producer prices for granulated sugar by months

13.2. Granulated beet-sugar

Dynamics of producer prices for granulated beet-sugar by years

Dynamics of producer prices for granulated beet-sugar by months

13.3. Granulated cane sugar

Dynamics of producer prices for granulated cane sugar by years

Dynamics of producer prices for granulated cane sugar by months

14. RETAIL PRICES FOR GRANULATED SUGAR

14.1. Dynamics of average retail prices for sugar by years

14.2. Dynamics of average retail prices for sugar by months

15. STRUCTURE OF RETAIL PRICE FOR SUGAR

16. PROFILES OF THE LARGEST SUGAR PRODUCING COMPANIES

16.1. “Dobrinsky sakharny zavod” JSC

Reference information

Activities

Volumes of production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials of activity

16.2. “Sugar factory “Nikiforovsky” JSC

Reference information

Activities

Volumes of production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials of activity

16.3. “Uspensky sakharnik” JSC

Reference information

Activities

Volumes of production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials of activity

16.4. “Sugar and cheese producing factory “Leningradsky” JSC

Reference information

Activities

Volumes of production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials of activity

16.5. “Liskisakhar” JSC

Reference information

Activities

Volumes of production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials of activity

17. FORECAST OF DEVELOPMENT OF RUSSIAN SUGAR MARKET FOR 2011-2013

INFORMATION ABOUT INTESCO RESEARCH GROUP COMPANY

METHODS OF RESEARCH

Subject of research:

MARKET OF SUGAR

Goal of research:

EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT FOR
2011-2013

Regions of research:

RUSSIA AND REGIONS OF RF

Main blocks of research:

RAW MATERIALS BASE FOR PRODUCTION OF SUGAR IN RUSSIA
VOLUME OF RUSSIAN MARKET OF SUGAR
SEGMENTATION OF RUSSIAN MARKET OF SUGAR
TRENDS ON THE RUSSIAN MARKET OF SUGAR
STATE REGULATION OF SUGAR MARKET
PRODUCTION OF GRANULATED SUGAR IN RUSSIA
PRODUCTION OF GRANULATED SUGAR IN CERTAIN SEGMENTS IN RUSSIA
PRODUCTION OF REFINED SUGAR IN RUSSIA
LARGEST RUSSIAN PRODUCERS OF SUGAR.
RUSSIAN EXPORT OF SUGAR
RUSSIAN IMPORT OF SUGAR
PRODUCER PRICES FOR SUGAR IN RUSSIA
RETAIL PRICES FOR GRANULATED SUGAR
FORECAST OF RUSSIAN SUGAR MARKET DEVELOPMENT FOR 2011-2013

Largest Russian companies with profiles:

“Dobrinsky sakharny zavod” JSC
“Sugar factory “Nikiforovsky” JSC
“Uspensky sakharnik” JSC
“Sugar and cheese producing factory “Leningradsky” JSC
“Liskisakhar” JSC

For the main companies the production volumes, financials of activity, balance sheets, profit and loss statements, cash-flow statements, subsidiaries and other data are presented.

Market segmentation:

- By types of sugar
- By sugar selling channels

Information sources used:

- Federal State Statistics Service
- Economic Development Ministry
- Federal Customs Service
- Federal Tax Service
- Field expert evaluations
- Retail sale reports
- Materials of the field's main players
- Field print and electronic publications

The research presents 46 schedules, 31 diagram, 61 table and 1 scheme.

EXTRACTS FROM RESEARCH

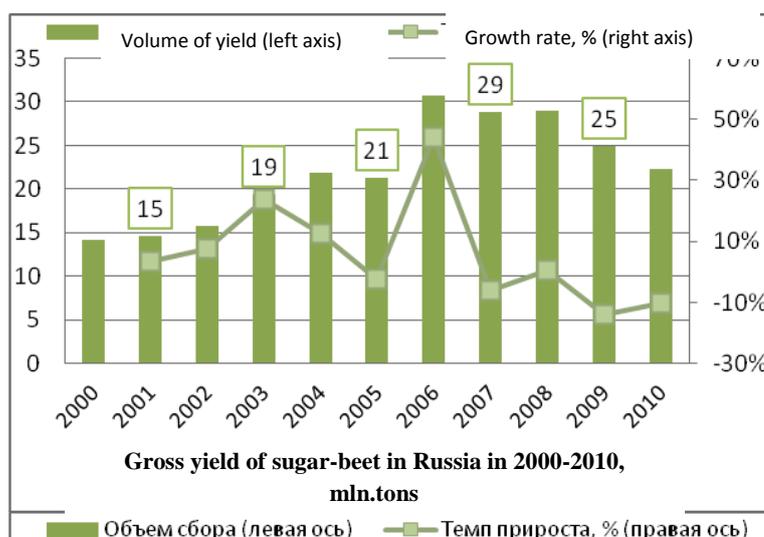
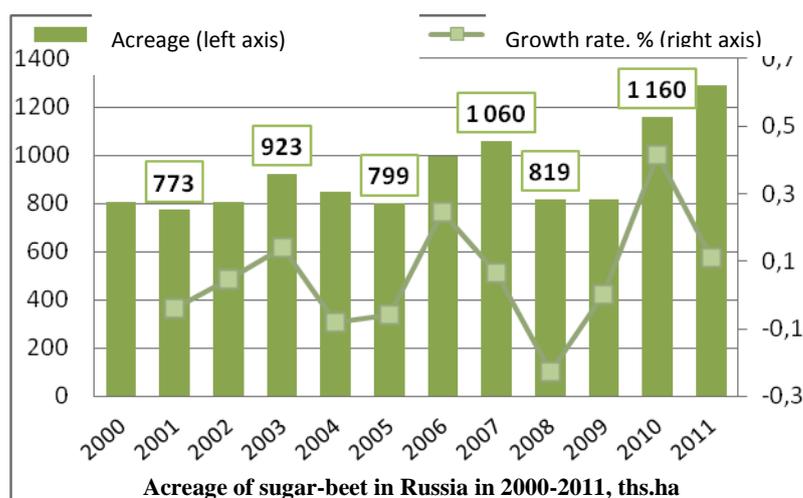
CHAPTER 3

RAW MATERIALS BASE FOR PRODUCTION OF SUGAR IN RUSSIA

In 2010 the acreage of sugar-beet increased by 41,6% as compared to 2009. In 2011 the growth continued and the sugar-beet acreage was *** ths. ha, which is by ***% more than a year before.

In general, yield of sugar-beet in 2000-s was increasing. However this trend was significantly disturbed by the year 2010, when the yield of sugar-beet reduced by 25%, returning to the level of 2003-

2004. Such sharp reduction is explained by the consequences of abnormal heat in summer 2010 that is why it is expected that in 2011 sugar-beet yield will be restored.



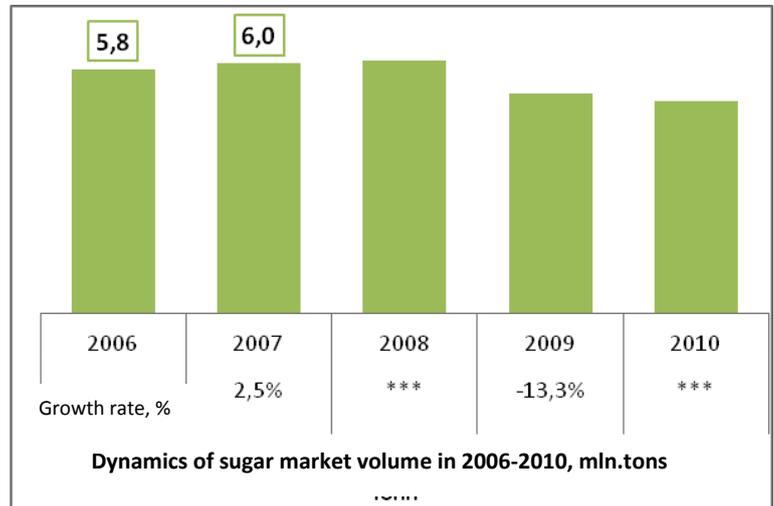
The volume of gross sugar-beet yield in 2010 reduced by *** mln. ton (by ***%). Trend to reduction was also observed in 2008-2009. In 2011, the gross yield of sugar-beet is most likely to be growing again.

VOLUME OF RUSSIAN SUGAR MARKET

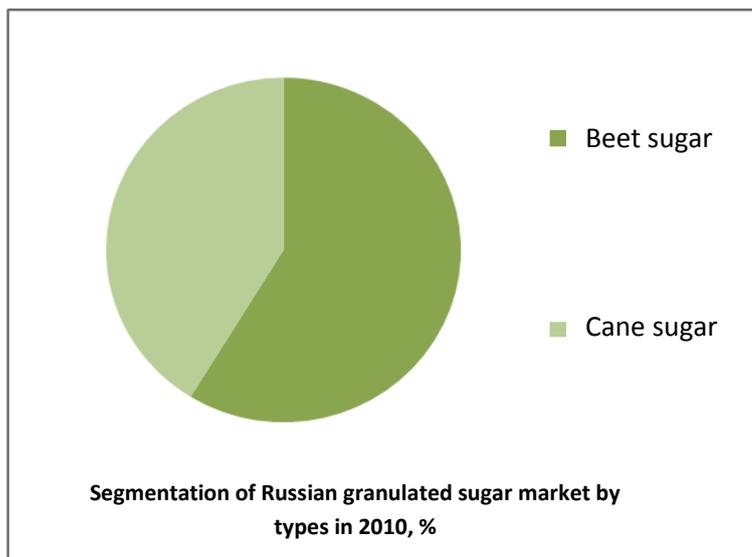
In 2010 the volume of Russian sugar market was*** mln. ton, which was by ***% less than in 2009. The reduction of volumes of sugar consumption in Russia has been observed from 2009.

The structure of Russian sugar market is by ***% presented by the sugar of domestic manufacture.

It should also be taken into account that the considerable part of domestic sugar (almost 2 mln. ton in 2010) is produced from the imported cane raw sugar. If this imported raw material is considered, than the share of domestic products is considerably less. In 2010 it amounted to ***%.



In the structure of the Russian granulated sugar market in 2010 the greater part accounted for beet sugar.



In 2008-2009 the share of cane sugar on the market was reducing. In 2009 it was ***%. However, in 2010 due to considerable reduction of Russian production of beet-root sugar and increase of cane raw sugar import on whose basis the consumer products are produced, the share of beet sugar reduced by 6,5%.

PRODUCTION OF GRANULATED SUGAR IN RUSSIA

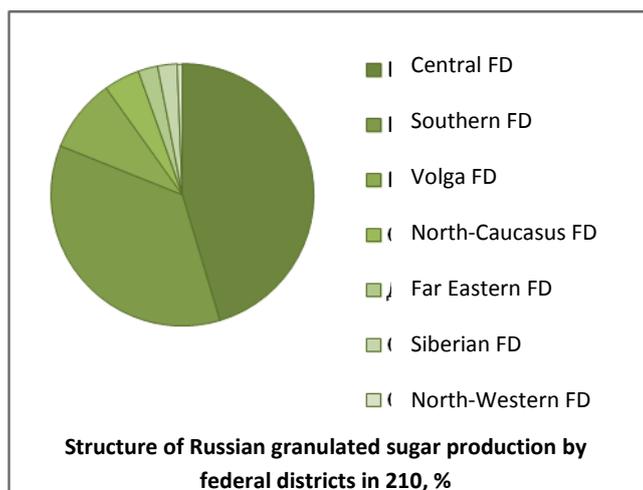
In 2007-2010 production of granulated sugar in Russia was reducing. In 2009 there was the maximum reduction of production volume - by 14% (831,8 ths. tons). Production of sugar in 2010 amounted to 4,8 mln. ton, which is almost by 300 ths. tons less than in previous year. Basically the trend didn't change but the rates of the production volume decrease reduced almost twice.



In the period from January to May, 2011 on the territory of the Russian Federation there were 513 ths. tons of granulated sugar produced, in the same period

of 2010 the production amounted to 562 ths. tons, which means the reduction amounted to 8,8%.

The largest federal district of Russia on sugar production is the Central FD. In 2010 *** mln. tons of these products were produced there. The Southern Federal District ranks second (*** mln. ton), the Volga FD – third (*** ths. tons).



The least amount of granulated sugar is produced in North-Western Federal District (*** ths. tons). Until 2008 there was no sugar production in this district at all.

In 2010 the Central Federal District accounted for ***% of total sugar production in Russia. The Southern FD – by 10% less. The share of Volga Federal District amounted to 9%.

ANALYSIS OF RUSSIAN SUGAR EXPORT

Dynamics of Russian sugar export in 2010 was radically negative: export of these products reduced by ***%. The same sharp reduction was characteristic of 2008. In general, we may note that dynamics of Russian sugar export is not steady.

In 2010 the supplies to the external market amounted to *** ths. tons of domestic sugar.

In money terms the dynamics of Russian sugar export was also not steady. In 2010 the export of domestic sugar reduced by ***, as compared to 2007 – by ***. Cost of domestic products on the external market in 2010 amounted to *** mln. USD.



The major part of Russian export as per the results of 2010 (*** ths. tons) accounted for Kazakhstan. Tajikistan ranked second – *** ths. tons. The volume of sugar supplies to Turkmenistan amounted to *** ths. tons. Also small volumes of products were imported by Mongolia and Uzbekistan in 2010.

Among other relatively large importers of Russian sugar in 2010 one should also mention Abkhazia, USA and Azerbaijan.

СПИСОК SCHEDULES, DIAGRAMS AND TABLES, SCHEMES

1. CHARACTERISTICS OF RUSSIAN CONSUMERS

Schedule 1. Dynamics of the Russia's resident population number as of 1st of January in 2000-2011, mln. peop.

Schedule 2. Dynamics of actual household disposable income of Russian population by months in 2008-2010, % to previous year

Schedule 3. Dynamics of average population income by months in 2008-2010, % to the previous period

Schedule 4. Dynamics of average population income by months in 2008-2010, rub.

2. SUBJECT OF RESEARCH

Scheme 1. Classification of sugar by types

3. RAW MATERIALS BASE FOR PRODUCTION OF SUGAR IN RUSSIA

Schedule 5. Acreage of sugar-beet in Russia in 2000-2011, ths. ha

Schedule 6. Yield of sugar-beet in Russia in 2000-2010, c/ha

Schedule 7. Gross yield of sugar-beet in Russia in 2000-2010, mln. ton

Schedule 8. Dynamics of Russian cane raw sugar import in 2007-2010, tons

Schedule 9. Dynamics of Russian cane raw sugar import in 2007-2010, ths. USD

Schedule 10. Dynamics of Russian cane raw sugar import by months in 2006-2011, tons

Table 1. Volumes of Russian raw sugar import by supplying countries in 2007-2010, tons

Table 2. Volumes of Russian raw sugar import in supplying countries in 2009, ths. USD

Diagram 1. Structure of Russian cane raw sugar import by imported countries in physical terms in 2010, %

Diagram 2. Structure of Russian cane raw sugar import by imported countries in money terms in 2010, %

4. VOLUME OF RUSSIAN MARKET OF SUGAR

Schedule 11. Dynamics of sugar market volume in 2006-2010, tons

Schedule 12. Dynamics of import content on the Russian market of sugar in physical terms in 2006-2010, %

Schedule 13. Per capita sugar consumption in Russia in 2006-2010, kg/pers.

5. SEGMENTATION OF RUSSIAN MARKET OF SUGAR

Diagram 3. Segmentation of Russian granulated sugar market by types in 2010, %

Diagram 4. Change of structure of the Russian granulated sugar market by types in physical terms in 2006-2010, %

Diagram 5. Structure of Russian sugar market by market outlets in physical terms in 2010, %

6. TRENDS ON THE RUSSIAN MARKET OF SUGAR

7. STATE REGULATION OF SUGAR MARKET

Diagram 6. Structure of the sources of financing the program “Development of beet-sugar subcomplex until 2012”

7. PRODUCTION OF GRANULATED SUGAR IN RUSSIA

Schedule 14. Dynamics of Russian granulated sugar production volume in 2006-2010, tons

Schedule 15. Dynamics of Russian granulated sugar production volume by months in 2009-2011, tons

Table 3. Volumes of granulated sugar production in federal districts of RF in 2006-2010, tons

Schedule 16. Dynamics of granulated sugar production in largest federal districts of RF in 2006-2010, tons

Diagram 7. Structure of Russian granulated sugar production by federal districts in 2010, %

Diagram 8. Change of structure of Russian granulated sugar production by federal districts in 2006-2010, %

Table 4. Volumes of granulated sugar production in RF regions in 2006-2010, tons

Schedule 17. Dynamics of granulated sugar production in main RF regions in 2006-2010, tons

Diagram 9. Regional structure of Russian granulated sugar production in 2010, %

Diagram 10. Change of regional structure of Russian granulated sugar production in 2006-2010, %

8. PRODUCTION OF GRANULATED SUGAR IN CERTAIN SEGMENTS IN RUSSIA

Schedule 18. Dynamics of Russian granulated beet-sugar production volume in 2006-2010, tons

Schedule 19. Dynamics of Russian granulated beet-sugar production volume by months in 2009-2011, tons

Table 5. Production of granulated beet-sugar in federal districts in 2006-2010, tons

Schedule 20. Dynamics of granulated beet-sugar production in largest federal districts of RF in 2006-2010, tons

Diagram 11. Structure of Russian granulated beet-sugar production by federal districts in 2010, %

Diagram 12. Change of structure of Russian granulated beet-sugar production by federal districts in 2006-2010, %

Table 6. Volumes of granulated beet-sugar production by RF regions in 2006-2010, tons

Diagram 13. Regional structure of Russian granulated beet-sugar production in 2010, %

Diagram 14. Change of regional structure of Russian granulated beet-sugar production in 2006-2010, %

Schedule 21. Dynamics of Russian granulated cane sugar production volume in 2006-2010, tons

Schedule 22. Dynamics of Russian granulated cane sugar production volume by months in 2009-2011, tons

Table 7. Production of cane granulated sugar in federal districts in 2006-2010, tons

Schedule 23. Dynamics of granulated cane sugar production in largest federal districts of RF in 2006-2010, tons

Russian market of sugar. Current situation and forecast

Diagram 15. Structure of Russian granulated cane sugar production by federal districts in 2010, %

Diagram 16. Change of structure of Russian granulated cane sugar production by federal districts in 2006-2010, %

Table 8. Volumes of granulated cane sugar production by RF regions in 2006-2010, tons

Diagram 17. Regional structure of Russian granulated cane sugar production in 2010, %

Diagram 18. Change of regional structure of Russian granulated cane sugar production in 2006-2010, %

9. PRODUCTION OF REFINED SUGAR IN RUSSIA

Schedule 24. Dynamics of Russian refined sugar production volume in 2006-2010, tons

Table 9. Volumes of refined sugar production in federal districts of RF in 2006-2009, tons

Schedule 25. Dynamics of refined sugar production in largest federal districts of RF in 2006-2009, tons

Diagram 19. Structure of Russian refined sugar production by federal districts in 2009, %

Diagram 20. Change of structure of Russian refined sugar production by federal districts in 2007-2009, %

Table 10. Volumes of refined sugar production in RF regions in 2006-2009, tons

Schedule 26. Dynamics of refined sugar production in main RF regions in 2006-2009, tons

Diagram 21. Regional structure of Russian refined sugar production in 2009, %

Diagram 22. Change of structure of Russian refined sugar production by federal districts in 2006-2009, %

10. LARGEST RUSSIAN SUGAR PRODUCERS.

Table 11. Volume of granulated sugar production by largest Russian producers in 2006-2009, tons

Schedule 27. Dynamics of granulated sugar production volumes on the largest companies of RF in 2006-2009, tons

Diagram 23. Shares of the largest companies in the structure of Russian granulated sugar production in 2009, %

Table 12. Volume of granulated beet-sugar production by largest Russian producers in 2006-2009, tons

Schedule 28. Dynamics of granulated beet-sugar production volumes on the largest companies of RF in 2006-2009, tons

Diagram 24. Shares of the largest companies in the structure of Russian granulated beet-sugar production in 2009, %

Table 13. Volume of granulated cane sugar production by largest Russian producers in 2006-2009, tons

Schedule 29. Dynamics of granulated cane sugar production volumes on the largest companies of RF in 2006-2009, tons

Russian market of sugar. Current situation and forecast

Diagram 25. Shares of the largest companies in the structure of Russian granulated cane sugar production in 2009, %

Table 14. Volume of refined sugar production by largest Russian producers in 2006-2009, tons

Schedule 30. Dynamics of refined sugar production volumes on the largest companies of RF in 2006-2009, tons

Diagram 26. Shares of the largest companies in the structure of Russian refined sugar production in 2009, %

11. RUSSIAN EXPORT OF SUGAR

Schedule 31. Dynamics of Russian export of sugar in 2006-2010, tons.

Schedule 32. Dynamics of Russian export of sugar in 2006-2010, ths. USD

Schedule 33. Volumes of sugar export by destination countries in 2010, tons

Schedule 34. Volumes of sugar export by destination countries in 2010, ths. USD

Diagram 27. Structure of Russian export of sugar by destination countries in physical terms in 2010, %

Diagram 28. Structure of Russian export of sugar by destination countries in money terms in 2010, %

12. RUSSIAN IMPORT OF SUGAR

Schedule 35. Dynamics of Russian import of sugar in 2006-2010, tons

Schedule 36. Dynamics of Russian import of sugar in 2006-2010, ths. USD

Table 15. Volumes of sugar import by countries of origin in 2006-2010, tons

Table 16. Volumes of sugar import by countries of origin in 2006-2010, ths. USD

Diagram 29. Structure of Russian import of sugar by countries of origin in physical terms in 2010, %

Diagram 30. Structure of Russian import of sugar by countries of origin in money terms in 2010, %

13. PRODUCER PRICES FOR SUGAR IN RUSSIA

Schedule 37. Dynamics of average producer prices for granulated sugar in RF in 2008-2010, rub./tons

Schedule 38. Dynamics of average producer prices for granulated sugar in RF by months in 2008-2011, rub./tons

Table 17. Dynamics of average producer prices for granulated sugar in RF by months in 2007-2011, rub./tons

Schedule 39. Dynamics of average producer prices for granulated beet-sugar in RF in 2008-2010, rub./tons

Schedule 40. Dynamics of average producer prices for granulated beet-sugar in RF by months in 2010-2011, rub./tons

Table 18. Dynamics of average producer prices for granulated beet-sugar in RF by months in 2010-2011, rub./tons.

Russian market of sugar. Current situation and forecast

Schedule 41. Dynamics of average producer prices for granulated cane sugar in RF in 2007-2010, rub./tons

Schedule 42. Dynamics of average producer prices for granulated cane sugar in RF by months in 2008-2011, rub./tons.

Table 19. Dynamics of average producer prices for granulated cane sugar in RF by months in 2007-2011, rub./tons.

14. RETAIL PRICES FOR GRANULATED SUGAR

Schedule 43. Dynamics of average retail prices for granulated sugar in RF in 2008-2010, rub./kg

Schedule 44. Dynamics of average retail prices for granulated sugar in RF by months in 2008-2011, rub./kg

Table 20. Dynamics of average retail prices for granulated sugar in RF by months in 2008-2011, rub./kg

15. STRUCTURE OF RETAIL PRICE FOR SUGAR

Table 21. Structure of retail price for granulated beet sugar in 2009

Diagram 31. Structure of retail price for sugar in RF 2009, in % to retail price

16. PROFILES OF THE LARGEST COMPANIES PRODUCING SUGAR

Table 22. Number of personnel of «Dobrinsky sakharny zavod» JSC, peop.

Table 23. Shareholders of «Dobrinsky sakharny zavod» JSC

Table 24. Subsidiaries of «Dobrinsky sakharny zavod» JSC

Table 25. Production volumes of «Dobrinsky sakharny zavod» JSC

Table 26. Balance sheet of «Dobrinsky sakharny zavod» JSC, ths. rub.

Table 27. Profit and loss statement of «Dobrinsky sakharny zavod» JSC, ths. rub.

Table 28. Cash-flow statement of «Dobrinsky sakharny zavod» JSC, ths. rub.

Table 29. Dynamics of financial activity of «Dobrinsky sakharny zavod» JSC

Table 30. Number of personnel of «Sugar factory «Nikiforovsky» JSC, peop.

Table 31. Shareholders of «Sugar factory «Nikiforovsky» JSC

Table 32. Subsidiaries of «Sugar factory «Nikiforovsky» JSC

Table 33. Production volumes of «Sugar factory «Nikiforovsky» JSC

Table 34. Balance sheet of «Sugar factory «Nikiforovsky» JSC, ths. rub.

Table 35. Profit and loss statement of «Sugar factory «Nikiforovsky» JSC, ths. rub.

Table 36. Cash-flow statement of «Sugar factory «Nikiforovsky» JSC, ths. rub.

Table 37. Dynamics of financial activity of «Sugar factory «Nikiforovsky» JSC

Table 38. Number of personnel of «Uspensky sakharnik» JSC, peop.

Table 39. Shareholders of «Uspensky sakharnik» JSC

Table 40. Subsidiaries of «Uspensky sakharnik» JSC

Table 41. Production volumes of «Uspensky sakharnik» JSC

Russian market of sugar. Current situation and forecast

Table 42. Balance sheet of «Uspensky sakharnik» JSC, ths. rub.

Table 43. Profit and loss statement of «Uspensky sakharnik» JSC, ths. rub.

Table 44. Cash-flow statement of «Uspensky sakharnik» JSC, ths. rub.

Table 45. Dynamics of financial activity of «Uspensky sakharnik» JSC

Table 46. Number of personnel of «Sugar and cheese producing factory “Leningradsky” JSC, peop.

Table 47. Shareholders of «Sugar and cheese producing factory “Leningradsky” JSC

Table 48. Subsidiaries of «Sugar and cheese producing factory “Leningradsky” JSC

Table 49. Production volumes of «Sugar and cheese producing factory “Leningradsky” JSC

Table 50. Balance sheet of «Sugar and cheese producing factory “Leningradsky” JSC, ths. rub.

Table 51. Profit and loss statement of «Sugar and cheese producing factory “Leningradsky” JSC, ths. rub.

Table 52. Cash-flow statement of «Sugar and cheese producing factory “Leningradsky” JSC, ths. rub.

Table 53. Dynamics of financial activity of «Sugar and cheese producing factory “Leningradsky” JSC

Table 54. Number of personnel of «Liskisakhar» JSC, peop.

Table 55. Shareholders of «Liskisakhar» JSC

Table 56. Subsidiaries of «Liskisakhar» JSC

Table 57. Production volumes of «Liskisakhar» JSC

Table 58. Balance sheet of «Liskisakhar» JSC, ths. rub.

Table 59. Profit and loss statement of «Liskisakhar» JSC, ths. rub.

Table 60. Cash-flow statement of «Liskisakhar» JSC, ths. rub.

Table 61. Dynamics of financial activity of «Liskisakhar» JSC

17. FORECAST OF THE RUSSIAN SUGAR MARKET DEVELOPMENT FOR 2011-2013

Schedule 45. Dynamics of Russian market of sugar in 2006-2010 and forecast for 2011-2013, ths. tons

Schedule 46. Dynamics of import content on the Russian market of sugar in physical terms in 2006-2010 and forecast for 2011-2013, %

INFORMATION ABOUT INTESCO RESEARCH GROUP COMPANY

INFORMATION ABOUT INTESCO RESEARCH GROUP COMPANY

INTESCO RESEARCH GROUP is the analytical group, having its principal directions of activity in development of high-quality business plans, feasibility studies and marketing researches of both Russia's and regional markets of RF. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven research and development methods. When conducting marketing researches and developing the business plans the group applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

Professional approach and service, high-quality specialists, deep knowledge of various markets, broad design experience and constant improvement allow the **INTESCO RESEARCH GROUP** to provide the high-quality service to all the clients.

Information from our reports is published in the largest Russian newspapers and magazines: "Vedomosti", "Kommersant-Dengi", "Rossiyskaya gazeta", "Forbes", "Russian Food Market", "FoodService", "MAXIM", "Partner: myasopererabotka", "Moe delo. Magazin", "Odnako", "Khlebopekarnoe proizvodstvo", "Producty i Pribyl", "Konditerskaya sfera/khlebopechenie", "Tsenovik", "RBK daily", "Unipack.Ru", etc.

Russian market of sugar. Current situation and forecast

Our clients:



Russian market of sugar. Current situation and forecast



Russian market of sugar. Current situation and forecast



**PURPOSE OF OUR COMPANY IS TO ENSURE THE SUCCESSFUL
IMPLEMENTATION OF BUSINESS PROJECTS OF OUR CLIENTS**