



**Intesco
Research
Group**

FUEL PELLETS AND RUSSIAN MARKET OF FUEL PELLETS



MOSCOW 2014

CONTENT

CONTENT	3
RESEARCH METHODOLOGY	6
EXTRACTS FROM RESEARCH	8
LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES	11
ABOUT INTESCO RESEARCH GROUP	15

CONTENT

RESERCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS AND TABLES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

1.1. Population of Russia

Dynamics of population

The largest cities

Social standards of living

Economic activity

1.2. Economic situation

Dynamics of economic development

Stability of the state budget

1.3. Position of Russia in the world

Share of RF in the population of the world

2. SUBJECT OF RESEARCH

2.1. Definition

2.2. Background

2.3. Production technique

2.4. Classification

Classification by All-Russian Classifier of Types of Economic Activity, Products and Services

Classification by Commodity Nomenclature for Foreign Economic Activities

3. WORLD MARKET OF FUEL PELLETS

3.1. Pellets in the European Union

State regulation of the market of fuel pellets in the European Union

Biofuel import standards

Trends of the European market

Structure of consumption of pellets by segments

3.2. Pellets in North America

3.3. Pellets in other regions of the world

3.4. Standards on pellet pellets production in different countries

4. VOLUME OF RUSSIAN MARKET OF FUEL PELLETS

4.1. Dynamics of market volume

4.2. Share of import on the market

5. RUSSIAN PRODUCTION OF FUEL PELLETS

- 5.1. Dynamics of production by years
- 5.2. Dynamics of production by months
- 5.3. Production volumes by federal districts
- 5.4. Structure of production by federal districts
- 5.5. Production volumes by regions
- 5.6. Structure of production by regions

6. THE LARGEST RUSSIAN PRODUCERS OF FUEL PELLETS

- 6.1. The largest producers by production volume
- 6.2. The largest producers by sales proceeds

7. PRODUCERS' PRICES FOR FUEL PELLETS

- 7.1. Dynamics of prices by years
- 7.2. Dynamics of prices by months

8. CONSUMERS' PRICES FOR PELLETS IN RUSSIA

9. TRENDS ON RUSSIAN MARKET OF FUEL PELLETS

10. STATE REGULATION OF RUSSIAN MARKET OF FUEL PELLETS

- 10.1. Governmental programs
- 10.2. Prospects of the branch in the WTO
- 10.3. Projects approved by the Agency for Strategic Initiatives

11. CONSUMERS OF FUEL PELLETS IN RUSSIA

- 11.1. Individual housing construction in Russia

12. ANALYSIS OF EXPORT OF FUEL PELLETS

- 12.1. Dynamics of export by years
- 12.2. Dynamics of export by months
- 12.3. Export volumes by regions
- 12.4. Structure of export by directions

13. ANALYSIS OF IMPORT OF FUEL PELLETS

- 13.1. Dynamics of import by years
- 13.2. Dynamics of import by months
- 13.3. Volumes of import by countries of origin
- 13.4. Structure of import by supplying countries

14. DISTRIBUTION CHANNELS OF RUSSIAN MARKET AS A WHOLE

15. PROFILES OF THE LARGEST ENTERPRISES PRODUCING FUEL PELLETS

15.1. "SWEDWOOD TIKHVIN", LLC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

15.2. "NOVOENISEYSKIY LESOKHIMICHESKIY COMPLEX", CJSC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

15.3. "Holding "RLP", LLC

*Reference information**Types of activity**Balance sheet**Profit and loss statement**Financials*

15.4. "ELEFANT", LLC

15.5. "LITIY", LLC "

**16..... FORECAST FOR DEVELOPMENT OF RUSSIAN MARKET OF FUEL PELLETS
ABOUT INTESCO RESEARCH GROUP**

RESEARCH METHODOLOGY

Subject of research:

MARKET OF FUEL PELLETS

Goal of research:

EVALUATION OF MARKET CONDITIONS AND FORECAST OF ITS DEVELOPMENT

Region of research:

RUSSIA AND REGIONS OF RF

Basic units of research:

WORLD MARKET OF FUEL PELLETS
VOLUME OF RUSSIAN MARKET OF FUEL PELLETS
RUSSIAN PRODUCTION OF FUEL PELLETS
THE LARGEST RUSSIAN PRODUCERS OF FUEL PELLETS
PRODUCERS' PRICES FOR FUEL PELLETS
CONSUMERS' PRICES FOR PELLETS IN RUSSIA
TRENDS ON RUSSIAN MARKET OF FUEL PELLETS
STATE REGULATION OF RUSSIAN MARKET OF FUEL PELLETS
CONSUMERS OF FUEL PELLETS IN RUSSIA
ANALYSIS OF EXPORT OF FUEL PELLETS
ANALYSIS OF IMPORT OF FUEL PELLETS
DISTRIBUTION CHANNELS OF RUSSIAN MARKET OF INDUSTRIAL WOOD AS
A WHOLE
FORECAST FOR DEVELOPMENT OF RUSSIAN MARKET OF FUEL PELLETS
FOR 2013-2015

The largest Russian enterprises profiled:

“SWEDWOOD TIKHVIN”, LLC

“NOVOENISEYSKIY LESOKHIMICHESKIY COMPLEX”, CJSC

“HOLDING “RLP”, LLC

“ELEFANT”, LLC

“LITIY”, LLC

The largest enterprises are presented by production volume, financial activity, sheet balances, profit and loss statements, cash-flow statements, subsidiaries and other information.

Information sources used:

Federal State Statistics Service

Ministry of Economic Development of RF

Federal Custom Service

Federal Tax Service

Evaluation of Experts of the Branch

Retail sales statements

Data of the main players of the branch

Printed and electronic publications of the branch

The research contains 30 schedules, 17 diagrams and 38 tables

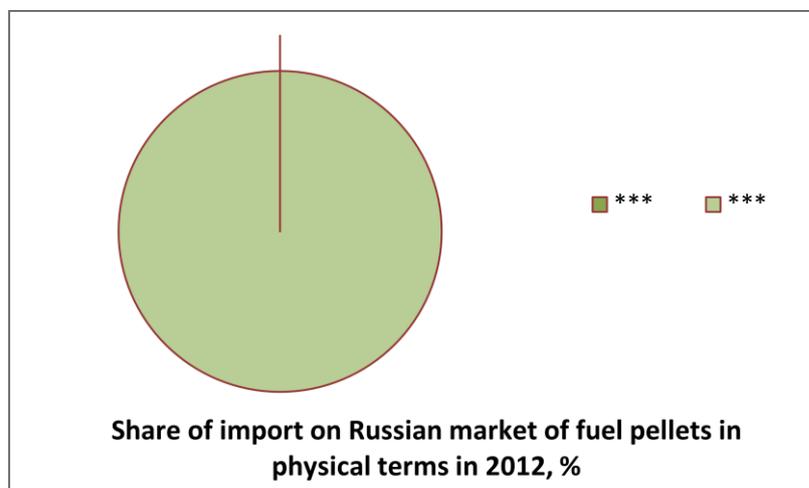
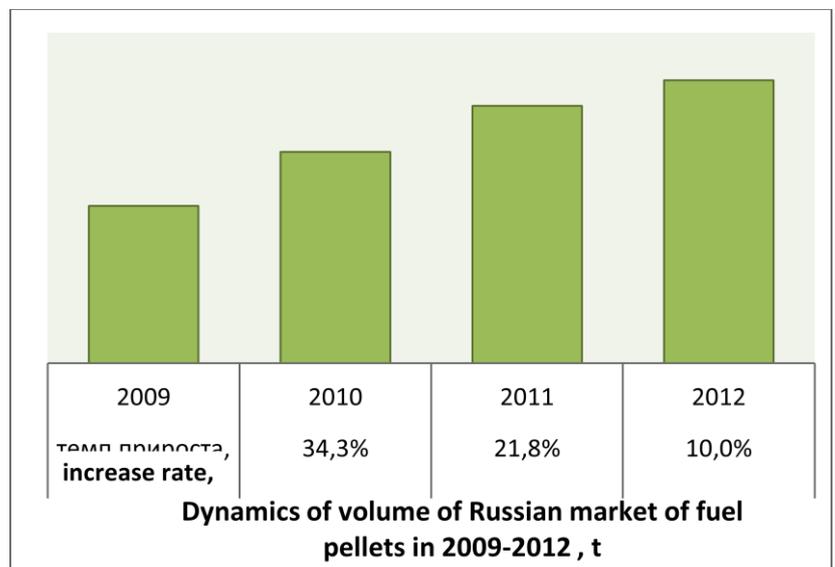
EXTRACTS FROM RESEARCH

CHAPTER 4

VOLUME OF RUSSIAN MARKET OF FUEL PELLETS

In 2009 – 2012 Russian market of fuel pellets demonstrates a stable growth. Thus, in 2012 volume of the market of these products increased by 10% and amounted to *** mln. t, that was equal to *** mln. m3 of pellets.

In 2012 situation on Russian market of fuel pellets was characterized by import share equal to *%, while domestic production amounted to *%.

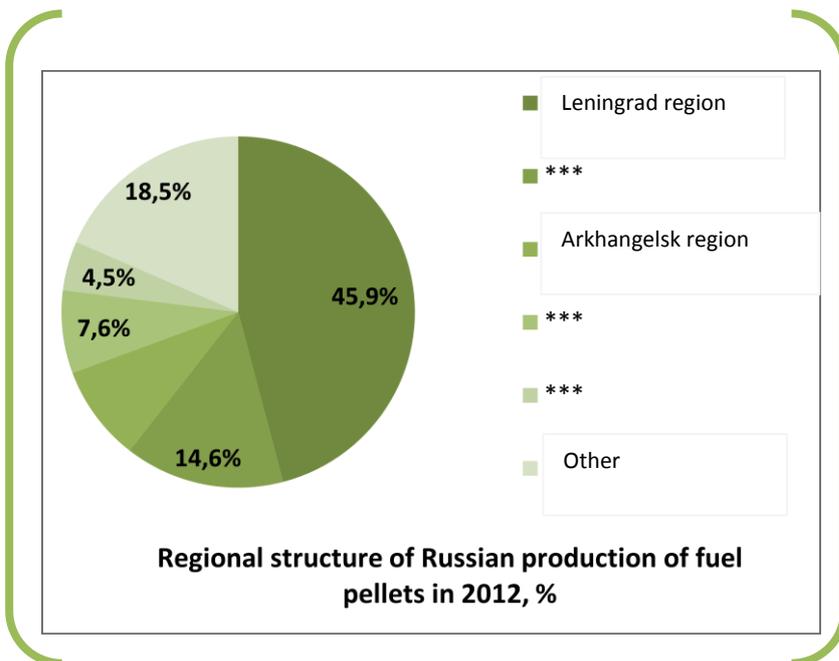
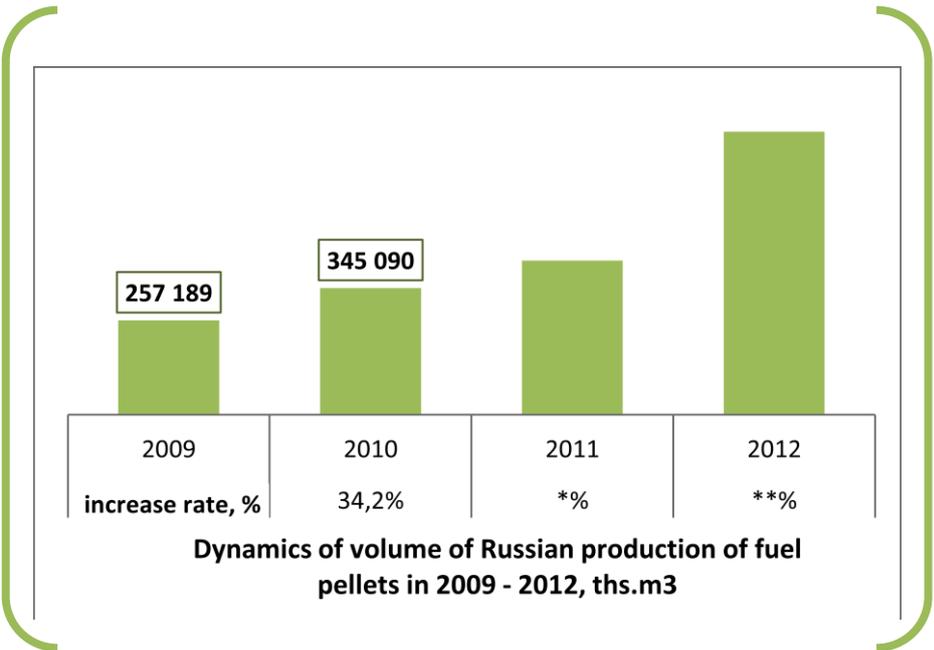


CHAPTER 5

RUSSIAN PRODUCTION OF FUEL PELLETS

During 2009 – 2012 dynamics of Russian production of fuel pellets demonstrates a stable growth. The most significant increase rate of production accounted for 2012 - +***,5% compared to the previous year. Thus, in 2012 volume of fuel pellets production amounted to *** mln. m3.

In 2012 almost one half of Russian output of fuel pellets was provided by the enterprises of Leningrad region - - 45,9%. Share of Krasnoyarsk region amounted to about **% in this structure. Presence of producers of fuel pellets from Arkhangelsk region constituted **%. Output of pellets in Khabarovsk region was by *,2 p.p. less and amounted to 7,6%.



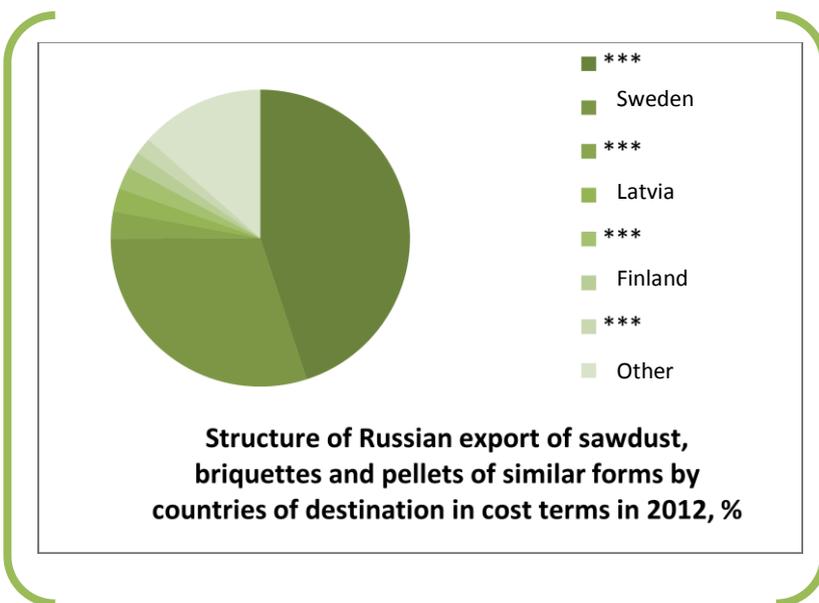
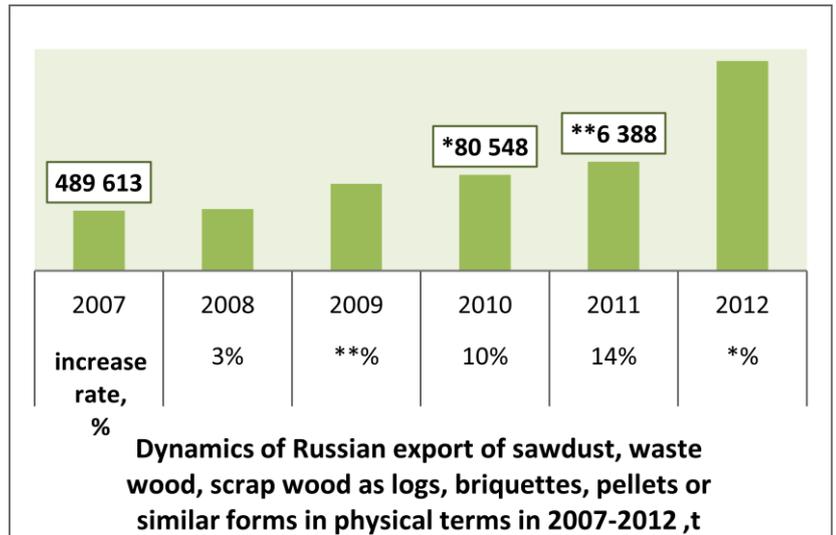
CHAPTER 12

ANALYSIS OF EXPORT OF FUEL PELLETS

In 2007 – 2012 dynamics of Russian export of sawdust and waste wood and scrap as logs, briquettes, pellets or similar forms demonstrated a stable growth. Thus in 2012 *** ths. t of these products were delivered to the foreign market, that was by *2% more, than in the previous year.

In 2011 one third of Russian export of sawdust and waste wood and scrap as logs, briquettes, pellets was delivered to the market *** - **,5%.

Share of Sweden amounted about one forth of all supply to the foreign market 0 *,4%.



LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

RESERCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS AND TABLES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

Schedule 1. Population of Russia in 1990, 2000, 2005 and 2008-2012 , ths. people

Schedule 2. Dynamics of population of Russia in three variants of forecast in 2011 – 2031, ths. people

Diagram 1. Structure of population of Russia to working age in 2011 - 2031, % (middle variant of forecast)

Table 1. Population of the largest cities of Russia according to Census of 2002 and 2010 as for January, 1, 2013, ths. people

Schedule 3. Dynamics of actual household disposable income of population and its annual rate of growth in 2000- 2012, %

Schedule 4. Dynamics of dependency ratio in three variants of forecast in 2011 - 2031

Diagram 2. Dynamics of employed and unemployed in Russia in 2000 – 2012 and forecast until 2013 - 2015, mln. people

Schedule 5. Dynamics of unemployment share in economically active population by federal districts of RF in 2006- 2012, %

Schedule 6. Dynamics of GDP in money terms of 2008 in 2002 – 2012 and forecast for 2013 – 2015, bln. rubles

Schedule 7. Investments into the capital stock in RF in 2002 – 2012 and forecast for 2013 – 2015, bln. rubles

Schedule 8. Dynamics of surplus/ deficit of consolidated budget of RF in 2006- 2012, % to GDP

Schedule 9. Dynamics of total external debt of RF and its share in GDP in 2009- 2013 (as for January, 1) mln. dollars

Diagram 3. Change of structure of external debt of RF in 2009- 2013 (as of January, 1), %

Schedule 10. Dynamics of CPI in 2006-2012 and forecast for 2013-2015, % to the corresponding period of the previous year

Schedule 11. Dynamics of population of Russia and the world in 2000 – 2012 and forecast until 2100, mln. people

Schedule 12. Share of RF in world GDP in 2001-2012 and forecast for 2013-2016, %

2. SUBJECT OF RESEARCH

3. WORLD MARKET OF FUEL PELLETS

Diagram 4. Structure of consumers of fuel pellets in the European Union, %

Table 2. Standards on pellets production in importing countries

4. VOLUME OF RUSSIAN MARKET OF FUEL PELLETS

Schedule 13. Dynamics of volume of Russian market of fuel pellets in 2009 - 2012, t

Diagram 5. Share of import on Russian market of fuel pellets in physical terms in 2012, %

5. RUSSIAN PRODUCTION OF FUEL PELLETS

Schedule 14. Dynamics of volume of Russian production of fuel pellets in 2009 - 2012, ths. m³

Schedule 15. Dynamics of Russian production of fuel pellets by months in 2009 - July 2013, ths. m³

Table 3. Volumes of Russian production of fuel pellets by months in 2009 - July 2013, ths. m³

Table 4. Volumes of Russian production of fuel pellets by federal districts in 2009 - July 2013, ths. m³

Schedule 16. Dynamics of production of fuel pellets in the largest federal districts of RF in 2009 - 2012, ths. m³

Diagram 6. Change of structure of Russian production of fuel pellets by federal districts in 2009 - 2012, %

Diagram 7. Structure of Russian production of fuel pellets by federal districts in 2012, %

Table 5. Volumes of Russian production of fuel pellets in 2009 - July 2013, ths. m³

Diagram 8. Change of regional structure of Russian production of fuel pellets in 2009 - 2012, %

Diagram 9. Regional structure of Russian production of fuel pellets in 2012, %

6. THE LARGEST RUSSIAN PRODUCERS OF FUEL PELLETS

Table 6. The largest Russian producers of fuel pellets by production volumes in 2007 - 2009, ths. density m³

Table 7. The largest Russian producers of fuel pellets by sales proceeds in 2009 - 2011, ths. rub

7. PRODUCERS' PRICES FOR FUEL PELLETS

Schedule 17. Dynamics of average Russian producers' prices for fuel pellets by years in 2011 - January 2012, rub/m³

Schedule 18. Dynamics of average producers' prices for fuel pellets by months in 2011 - January 2013, rub/m³

Table 8. Average producers' prices for fuel pellets in 2011 - January 2013, rub/m³

8. CONSUMERS' PRICES FOR FUEL PELLETS IN RUSSIA

Table 9. Minimum cost for pellets in the regions of RF in June 2013, rub/t

9. TRENDS ON RUSSIAN MARKET OF FUEL PELLETS

10. STATE REGULATION OF RUSSIAN MARKET OF FUEL PELLETS

11. CONSUMERS OF FUEL PELLETS IN RUSSIA

Table 10. Volume of commissioning of cottage type housing units by subjects of RF in 2009 - 2012, ths. sq. m of the total area

Schedule 20. Dynamics of volume of commissioning of housing units in RF in 2011 - 2012, units

Table 11. Volume of commissioning of individual housing units in subjects of RF in 2011 - 2012, units

12. ANALYSIS OF EXPORT OF FUEL PELLETS

Schedule 21. Dynamics of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms in 2007 - 2012, t

Schedule 22. Dynamics of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms in 2007-2012, ths. dollars

Schedule 23. Dynamics of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by months in 2007- 2012, t

Table 12. Volume of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms by months in 2007 - 2012, t

Schedule 24. Dynamics of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by months in 2007- 2012 , ths. dollars

Table 13. Volume of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms by months in 2007 - 2012, ths. dollars

Table 14. Volume of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms by countries of destination in 2007- 2012,t

Table 15. Volume of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms by countries of destination in 2007 - 2012, ths.dollars

Diagram 10. Change of structure of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms in 2009-2012, %

Diagram 11. Change of structure of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of destination in cost terms in 2009-2012, %

Diagram12. Structure of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of destination in physical terms in 2012 , %

Diagram 13. Structure of Russian export of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of destination in cost terms in 2012 , %

13. ANALYSIS OF IMPORT OF FUEL PELLETS

Schedule 25. Dynamics of Russian import volume of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms in 2007-2012, t

Schedule 26. Dynamics of Russian import volume of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms in 2007-2012, ths.dollars

Schedule 27. Dynamics of Russian import volume of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms by months in 2007-2012, t

Table16. Volumes of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in physical terms by months in 2007-2012, t

Schedule 28. Dynamics of Russian import volume of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms by months in 2007-2012, ths. dollars

Table17. Volumes of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms in cost terms by months in 2007-2012, ths. dollars

Table18. Volume of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in physical terms in 2007-2012, t

Table 19. Volume of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in cost terms in 2007-2012, ths. dollars

Diagram 14. Structure of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in physical terms in 2009-2012, %

Diagram 15. Structure of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in physical terms in 2012, %

Diagram 16. Structure of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in cost terms in 2009-2012, %

Diagram 17. Structure of Russian import of sawdust and waste wood and scrap wood as logs, briquettes, pellets or similar forms by countries of origin in cost terms in 2012, %

14. DISTRIBUTION CHANNELS OF RUSSIAN MARKET OF INDUSTRIAL WOOD AS A WHOLE

15. PROFILES OF THE LARGEST RUSSIAN ENTERPRISES PRODUCING FUEL PELLETS

Table 20. Shareholders/ founders of "Swedwood Tikhvin", LLC

Table 21. Subsidiaries of "Swedwood Tikhvin", LLC

Table 22. Production volumes of "Swedwood Tikhvin", LLC

Table 23. Balance sheet of "Swedwood Tikhvin", LLC, ths. rub

Table 24. Profit and loss statement of "Swedwood Tikhvin", LLC, ths. rub

Table 25. Cash-flow statement of "Swedwood Tikhvin", LLC, ths. rub

Table 26. Financials of "Swedwood Tikhvin", LLC

Table 27. Shareholders of "Novoeniseyskiy lesokhimicheskiy complex", CJSC

Table 28. Subsidiaries of "Novoeniseyskiy lesokhimicheskiy complex", CJSC

Table 29. Production volumes of "Novoeniseyskiy lesokhimicheskiy complex", CJSC

Table 30. Balance sheet of "Novoeniseyskiy lesokhimicheskiy complex", CJSC, ths. rub

Table 31. Profit and loss statement of "Novoeniseyskiy lesokhimicheskiy complex", CJSC, ths. rub

Table 32. Cash-flow statement of "Novoeniseyskiy lesokhimicheskiy complex", CJSC, ths. rub

Table 33. Financials of Cotton Fabric Factory "Shuyskie sitsy", OJSC

Table 34. Shareholder/ Founders of "Holding "RLP", LLC

Table 35. Subsidiaries of "Holding "RLP", LLC

Table 36. Balance sheet of "Holding "RLP", LLC, ths. rub

Table 37. Profit and loss statement of "Holding "RLP", LLC, ths. rub

Table 38. Financials of "Holding "RLP", LLC

16. FORECAST FOR DEVELOPMENT OF RUSSIAN MARKET OF FUEL PELLETS

Schedule 29. Dynamics of volume of Russian market of fuel pellets in 2009 - 2012 and forecast for 2013 - 2015, ths. m³

Schedule 30. Dynamics of share of products from fuel pellets production meant for export in physical terms in 2009-2015*, %

ABOUT INTESCO RESEARCH GROUP

ABOUT INTESCO RESEARCH GROUP

INTESCO RESEARCH GROUP is the analytical agency, specializing in development of high-quality business plans, feasibility studies and marketing researches on federal and regional levels. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven investigation methods. When conducting marketing researches and developing the business plans the agency applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

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Information from our reports is published in the largest Russian newspapers and magazines: “Vedomosti”, “Kommersant-Dengi”, “Rossiyskaya gazeta”, “Forbes”, “Russian Food Market”, “FoodService”, “MAXIM”, “Partner: myasopererabotka”, “Moe delo. Magazin”, “Odnako”, “Khlebopekarnoe proizvodstvo”, “Producty i Pribyl”, “Konditerskaya sfera/khlebopechenie”, “Tsenovik”, “RBK daily”, “Unipack.Ru”, etc.

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